

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Palladium LEV6 L USD ISIN DE000UC0ZMZ0
 Leverage Ligne Smart Open End sur Palladium LEV6 L USD ISIN DE000UC15UE7
 Leverage Ligne Smart Open End sur Palladium LEV6 L USD ISIN DE000UC15UF4
 Leverage Ligne Smart Open End sur Palladium LEV6 L USD ISIN DE000UC15UG2
 Leverage Ligne Smart Open End sur Palladium LEV6 L USD ISIN DE000UC2L584
 Leverage Ligne Smart Open End sur Palladium LEV6 L USD ISIN DE000UC2L592
 Leverage Ligne Smart Open End sur Palladium LEV6 L USD ISIN DE000UC2L5A2
 Leverage Ligne Smart Open End sur Palladium LEV6 L USD ISIN DE000UC2LP54
 Leverage Ligne Smart Open End sur Palladium LEV6 L USD ISIN DE000UC2LP62
 Leverage Ligne Smart Open End sur Palladium LEV6 L USD ISIN DE000UC2LP70

(the “**Certificates**”)

The Index Sponsor of Palladium LEV6 L USD, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 18/10/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 18/10/2021.
- the Ratio applicable with effect on 18/10/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC0ZMZ0	Palladium LEV6 L USD	0,00009662742922228490	18/10/2021
DE000UC15UE7	Palladium LEV6 L USD	0,0175456258129052	18/10/2021
DE000UC15UF4	Palladium LEV6 L USD	0,0263184387193578	18/10/2021
DE000UC15UG2	Palladium LEV6 L USD	0,0350912516258104	18/10/2021
DE000UC2L584	Palladium LEV6 L USD	0,0538312767797776	18/10/2021
DE000UC2L592	Palladium LEV6 L USD	0,0717750357063701	18/10/2021
DE000UC2L5A2	Palladium LEV6 L USD	0,1076625535595550	18/10/2021
DE000UC2LP54	Palladium LEV6 L USD	0,1788176978504460	18/10/2021
DE000UC2LP62	Palladium LEV6 L USD	0,2384235971339280	18/10/2021
DE000UC2LP70	Palladium LEV6 L USD	0,3576353957008910	18/10/2021

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