

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Palladium Faktor 12 Long Daily Net Return Index
 ISIN DE000UC2LPB0

Leverage Ligne Smart Open End sur Palladium Faktor 12 Long Daily Net Return Index
 ISIN DE000UC2LPC8

Leverage Ligne Smart Open End sur Palladium Faktor 12 Long Daily Net Return Index
 ISIN DE000UC2LPD6

Leverage Ligne Smart Open End sur Palladium Faktor 12 Long Daily Net Return Index
 ISIN DE000UC2M4W8

Leverage Ligne Smart Open End sur Palladium Faktor 12 Long Daily Net Return Index
 ISIN DE000UC2M4X6

Leverage Ligne Smart Open End sur Palladium Faktor 12 Long Daily Net Return Index
 ISIN DE000UC2M4Y4

(the “**Certificates**”)

The Index Sponsor of Palladium Faktor 12 Long Daily Net Return Index, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 18/10/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 18/10/2021.
- the Ratio applicable with effect on 18/10/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC2LPB0	Palladium Faktor 12 Long Daily Net Return Index	0,87815893236288	18/10/2021
DE000UC2LPC8	Palladium Faktor 12 Long Daily Net Return Index	1,17087857648384	18/10/2021
DE000UC2LPD6	Palladium Faktor 12 Long Daily Net Return Index	1,75631786472576	18/10/2021
DE000UC2M4W8	Palladium Faktor 12 Long Daily Net Return Index	3,28264712047912	18/10/2021

UniCredit Bank AG
 Succursale di Milano

Piazza Gae Aulenti, 4 – Torre C
 20154 Milano, Italia
 Tel. +39 02 8862-1
 Sede in Milano, Italia
 Banca iscritta all’Albo delle Banche
 (codice ABI 03081.7)
 Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle
 Imprese di Milano 09144100154

Consiglio di Gestione:
 Dr. Michael Diederich (Spokesman),
 Sandra Betocchi Drwenski,
 Dr. Emanuele Buttà, Ljiljana Čortan,
 Jan Kupfer, Robert Schindler,
 Guglielmo Zadra

Presidente del Consiglio di Sorveglianza:
 Gianni Franco Papa

Forma legale: Aktiengesellschaft
 Capitale Sociale EUR 2.407.151.016
 interamente versato
 Sede Legale: Monaco, Germania
 N. iscrizione al Court Register di Monaco HR B 421 48
 Tax-Id.No.: 143/107/72500
 VAT Reg.No.: DE 129 273 380

www.cib.unicredit.eu

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC2M4X6	Palladium Faktor 12 Long Daily Net Return Index	4,37686282730550	18/10/2021
DE000UC2M4Y4	Palladium Faktor 12 Long Daily Net Return Index	6,56529424095825	18/10/2021