

## Notice to Certificate Holders

Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC1Q7Y4  
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC1Q7Z1  
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC1RBU9  
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC1TJY0  
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC1YPG4  
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC2BYR9  
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC2FSP6  
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC2HC14  
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC2JJS1  
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC2JJT9  
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC2JJU7  
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000HB0JGV3  
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000HB0JGW1  
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000HB0JGX9

(the “**Certificates**”)

The Index Sponsor of SILBER LEV12 L USD, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 18/10/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 18/10/2021.
- the Ratio applicable with effect on 18/10/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC1Q7Y4	SILBER LEV12 L USD	0,00005752859418934080	18/10/2021
DE000UC1Q7Z1	SILBER LEV12 L USD	0,000033558346626058	18/10/2021
DE000UC1RBU9	SILBER LEV12 L USD	0,000132041336210679	18/10/2021
DE000UC1TJY0	SILBER LEV12 L USD	0,000210593213925694	18/10/2021
DE000UC1YPG4	SILBER LEV12 L USD	0,001601043984352940	18/10/2021
DE000UC2BYR9	SILBER LEV12 L USD	0,003583412913021520	18/10/2021
DE000UC2FSP6	SILBER LEV12 L USD	0,007058688244876290	18/10/2021

UniCredit Bank AG  
 Succursale di Milano

Piazza Gae Aulenti, 4 – Torre C  
 20154 Milano, Italia  
 Tel. +39 02 8862.1  
 Sede in Milano, Italia  
 Banca iscritta all'Albo delle Banche  
 (codice ABI 03081.7)  
 Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle  
 Imprese di Milano 09144100154

Consiglio di Gestione:  
 Dr. Michael Diederich (Spokesman),  
 Sandra Betocchi Drwenski,  
 Dr. Emanuele Buttà, Ljiljana Čortan,  
 Jan Kupfer, Robert Schindler,  
 Guglielmo Zadra

Presidente del Consiglio di Sorveglianza:  
 Gianni Franco Papa

Forma legale: Aktiengesellschaft  
 Capitale Sociale EUR 2.407.151.016  
 interamente versato  
 Sede Legale: Monaco, Germania  
 N. iscrizione al Court Register di Monaco HR B 421 48  
 Tax-Id.No.: 143/107/72500  
 VAT Reg.No.: DE 129 273 380

www.cib.unicredit.eu

<b>Certificate ISIN</b>	<b>Underlying</b>	<b>New Ratio</b>	<b>Effective Date</b>
DE000UC2HC14	SILBER LEV12 L USD	0,0151040655999703	18/10/2021
DE000UC2JJS1	SILBER LEV12 L USD	0,0348437771529285	18/10/2021
DE000UC2JJT9	SILBER LEV12 L USD	0,0464583695372381	18/10/2021
DE000UC2JJU7	SILBER LEV12 L USD	0,0696875543058570	18/10/2021
DE000HB0JGV3	SILBER LEV12 L USD	0,1188524641256330	18/10/2021
DE000HB0JGW1	SILBER LEV12 L USD	0,1584699521675110	18/10/2021
DE000HB0JGX9	SILBER LEV12 L USD	0,2377049282512660	18/10/2021