

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Kering Faktor 10 Long Daily ISIN DE000UC1M105
 Leverage Ligne Smart Open End sur Kering Faktor 10 Long Daily ISIN DE000UC1UTQ3
 Leverage Ligne Smart Open End sur Kering Faktor 10 Long Daily ISIN DE000UC1XQ01

(the “**Certificates**”)

The Index Sponsor of Kering Faktor 10 Long Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 18/10/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 18/10/2021.
- the Ratio applicable with effect on 18/10/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC1M105	Kering Faktor 10 Long Daily	0,003804568812593370	18/10/2021
DE000UC1UTQ3	Kering Faktor 10 Long Daily	0,0122070548167841	18/10/2021
DE000UC1XQ01	Kering Faktor 10 Long Daily	0,0725349023658178	18/10/2021