

# UNICREDIT BANK AG

## Notice pursuant to Terms and Conditions of the Securities

The shares of IBM Corp. (ISIN US4592001014) (the "shares") are underlying and/or basket component of certain securities issued by UniCredit Bank AG. The company issuing the shares announced a spinoff of Kyndryl Holdings, Inc. (ISIN US50155Q1004) (the "corporate action"), effective from November 4, 2021. The shareholders of IBM Corp. receive one Kyndryl Holdings, Inc. share for five existing IBM Corp. shares. As a result of the corporate action, a basket of one IBM Corp. (ISIN US4592001014) and 0.2 Kyndryl Holdings, Inc. (ISIN US50155Q1004) (the "basket") will be created. This change affects all UniCredit Bank AG securities for which the IBM Corp. share is the underlying or is part of the basket. Therefore, all references in the Terms and Conditions to the IBM Corp. share are to be understood as a reference to the basket. There is no adjustment of the values already determined regarding the securities.

WKN	Seriennummer	Produkt	R (initial) neu
HVB3A5	P1327760	HVB Express Aktienanleihe Protect	USD 143,28
HR4R3J	P1988811	HVB Discount Zertifikat	
HR5JJJ	P2020594	HVB Call Optionsschein	
HR5JJK	P2020595	HVB Call Optionsschein	
HR5JJP	P2020599	HVB Call Optionsschein	
HR6233	P2040727	HVB Call Optionsschein	
HR62VA	P2041804	HVB Aktienanleihe	
HR69YY	P2049877	HVB Call Optionsschein	
HR69YZ	P2049878	HVB Call Optionsschein	
HR6PCH	P2065403	HVB Call Optionsschein	
HR6PCJ	P2065404	HVB Call Optionsschein	
HR6PCN	P2065408	HVB Call Optionsschein	
HR6YBC	P2075888	HVB Bonus Cap Zertifikat	
HR7H8M	P2097125	HVB Bonus Cap Zertifikat	
HR865A	P2123314	HVB Bonus Cap Zertifikat	
HR8UGZ	P2149247	HVB Call Optionsschein	
HR8UH1	P2149249	HVB Call Optionsschein	
HR93R9	P2159989	HVB Call Optionsschein	
HR9HL1	P2176229	HVB Bonus Cap Zertifikat	
HB0UQG	P2223968	HVB Bonus Cap Zertifikat	

This announcement and further information will be published on [www.bourse.unicredit.fr](http://www.bourse.unicredit.fr) and will also be available for free at UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 München.

**UniCredit Bank AG**