

Notice to Certificate Holders

Short Ligne Smart Open End sur Platin Faktor 15 Short Daily Gross Return Index ISIN
DE000UC2DBQ5

Short Ligne Smart Open End sur Platin Faktor 15 Short Daily Gross Return Index ISIN
DE000HB0P8L0

Short Ligne Smart Open End sur Platin Faktor 15 Short Daily Gross Return Index ISIN
DE000HB0P8M8

Short Ligne Smart Open End sur Platin Faktor 15 Short Daily Gross Return Index ISIN
DE000HB0P8N6

(the “**Certificates**”)

The Index Sponsor of Platin Faktor 15 Short Daily Gross Return Index, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 22/11/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 22/11/2021.
- the Ratio applicable with effect on 22/11/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC2DBQ5	Platin Faktor 15 Short Daily Gross Return Index	0,0339665286100307	22/11/2021
DE000HB0P8L0	Platin Faktor 15 Short Daily Gross Return Index	0,3707714334708760	22/11/2021
DE000HB0P8M8	Platin Faktor 15 Short Daily Gross Return Index	0,4943619112945020	22/11/2021
DE000HB0P8N6	Platin Faktor 15 Short Daily Gross Return Index	0,7415428669417520	22/11/2021