

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The shares of Barrick Gold Corp. (ISIN CA0679011084) (the "Shares") are an underlying or a basket component of the security listed below. The company that issued the shares paid a special dividend (the "Corporate Action") in respect of the shares as of November 29, 2021. Due to the corporate action, it became necessary to adjust the method for calculating or determining the repayment amount and, if applicable, the subscription ratio described in the securities terms and conditions. As a result, the values already determined in accordance with the respective security conditions were recalculated by the respective calculation agent using an adjustment factor of 0.99274235 as follows:

| | WKN | Serial Number | Product | R (initial) new | Barrier Level new | Ratio new |
|-------|--------|---------------|-------------------------|-----------------|-------------------|-----------|
| Stock | UC2KYX | PF147438 | HVB Put Optionsschein | USD 17,869362 | | 1,007311 |
| Stock | UC2KYY | PF147439 | HVB Call Optionsschein | USD 21,840332 | | 1,007311 |
| Stock | UC2KZV | PF147469 | HVB Turbo Bull Open End | USD 13,961296 | USD 13,961296 | 1,007311 |
| Stock | UC2KZW | PF147470 | HVB Turbo Bull Open End | USD 15,966621 | USD 15,966621 | 1,007311 |
| Stock | UC2KZX | PF147471 | HVB Turbo Bull Open End | USD 16,969261 | USD 16,969261 | 1,007311 |
| Stock | UC2KZZ | PF147473 | HVB Turbo Bear Open End | USD 21,543066 | USD 21,543066 | 1,007311 |
| Stock | UC2LBA | PF147835 | HVB Call Optionsschein | USD 17,869362 | | 1,007311 |
| Stock | UC2LR2 | PF148320 | HVB Turbo Bull Open End | USD 12,931024 | USD 12,931024 | 1,007311 |
| Stock | UC2LSL | PF148351 | HVB Call Optionsschein | USD 19,854847 | | 1,007311 |
| Stock | UC2LSM | PF148352 | HVB Call Optionsschein | USD 16,87662 | | 1,007311 |
| Stock | UC2LTW | PF148414 | HVB Turbo Bull Open End | USD 14,930431 | USD 14,930431 | 1,007311 |
| Stock | UC2LUR | PF148458 | HVB Call Optionsschein | USD 17,869362 | | 1,007311 |
| Stock | UC2M95 | PF148849 | HVB Call Optionsschein | USD 16,380249 | | 1,007311 |
| Stock | UC2MGY | PF149186 | HVB Call Optionsschein | USD 16,87662 | | 1,007311 |
| Stock | UC2MGZ | PF149187 | HVB Call Optionsschein | USD 15,883878 | | 1,007311 |
| Stock | HB0S79 | PF151450 | HVB Put Optionsschein | USD 19,854847 | | 1,007311 |
| Stock | HB0S7A | PF151451 | HVB Call Optionsschein | USD 19,854847 | | 1,007311 |
| Stock | HB0SFV | PF151541 | HVB Turbo Bull Open End | USD 17,861469 | USD 17,861469 | 1,007311 |

This announcement and further information will be published on www.bourse.unicredit.fr and will also be available for free at UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 Munich.

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