

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The shares of Daimler AG (ISIN DE0007100000) (the "**shares**") are underlying and/or basket component of certain securities issued by UniCredit Bank AG. The company issuing the shares announced a spinoff of Daimler Truck Holding AG (DE000DTR0CK8) (the "**corporate action**"), effective from December 10, 2021. The shareholders of Daimler AG receive one Daimler Truck Holding AG share for two existing Daimler AG shares. As a result of the corporate action, a basket of one Daimler AG share (ISIN DE0007100000) and 0.5 Daimler Truck Holding AG share (DE000DTR0CK8) (the "**basket**") will be created. This change affects all UniCredit Bank AG securities for which the Daimler AG share is the underlying or is part of the basket. Therefore, all references in the Terms and Conditions to the Daimler AG share are to be understood as a reference to the basket. There is no adjustment of the values already determined regarding the securities.

WKN	Serial number	Product
UC2E1B	PF140532	HVB Call Optionsschein
HB0JLR	PF150861	HVB Turbo Bull Open End

This announcement and further information will be published on www.bourse.unicredit.fr and will also be available for free at UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 München.

UniCredit Bank AG