

## Notice to Certificate Holders

Leverage Ligne Smart Open End sur Silber Faktor 15 Long Daily ISIN DE000UC2L0Z0  
 Leverage Ligne Smart Open End sur Silber Faktor 15 Long Daily ISIN DE000UC2L105  
 Leverage Ligne Smart Open End sur Silber Faktor 15 Long Daily ISIN DE000UC2L113  
 Leverage Ligne Smart Open End sur Silber Faktor 15 Long Daily ISIN DE000UC2M525  
 Leverage Ligne Smart Open End sur Silber Faktor 15 Long Daily ISIN DE000UC2M533  
 Leverage Ligne Smart Open End sur Silber Faktor 15 Long Daily ISIN DE000UC2M541

(the “**Certificates**”)

The Index Sponsor of Silber Faktor 15 Long Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 20/12/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 20/12/2021.
- the Ratio applicable with effect on 20/12/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

<b>Certificate ISIN</b>	<b>Underlying</b>	<b>New Ratio</b>	<b>Effective Date</b>
DE000UC2L0Z0	Silber Faktor 15 Long Daily	0,007040366500449640	20/12/2021
DE000UC2L105	Silber Faktor 15 Long Daily	0,009387155333932860	20/12/2021
DE000UC2L113	Silber Faktor 15 Long Daily	0,0140807330008993	20/12/2021
DE000UC2M525	Silber Faktor 15 Long Daily	0,0322229831642169	20/12/2021
DE000UC2M533	Silber Faktor 15 Long Daily	0,0429639775522892	20/12/2021
DE000UC2M541	Silber Faktor 15 Long Daily	0,0644459663284338	20/12/2021