

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Brent Oil Faktor 11 Long Daily ISIN
DE000UC1P4K1

Leverage Ligne Smart Open End sur Brent Oil Faktor 11 Long Daily ISIN
DE000HB0W3E7

Leverage Ligne Smart Open End sur Brent Oil Faktor 11 Long Daily ISIN
DE000HB0W3F4

Leverage Ligne Smart Open End sur Brent Oil Faktor 11 Long Daily ISIN
DE000HB0W3G2

(the “**Certificates**”)

The Index Sponsor of Brent Oil Faktor 11 Long Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 20/12/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 20/12/2021.
- the Ratio applicable with effect on 20/12/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC1P4K1	Brent Oil Faktor 11 Long Daily	0,0996036314841689	20/12/2021
DE000HB0W3E7	Brent Oil Faktor 11 Long Daily	0,0189858992348743	20/12/2021
DE000HB0W3F4	Brent Oil Faktor 11 Long Daily	0,0253145323131656	20/12/2021
DE000HB0W3G2	Brent Oil Faktor 11 Long Daily	0,0379717984697484	20/12/2021