

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Silber Faktor 14 Long Daily ISIN DE000UC2JJH4
 Leverage Ligne Smart Open End sur Silber Faktor 14 Long Daily ISIN DE000UC2JJJ0
 Leverage Ligne Smart Open End sur Silber Faktor 14 Long Daily ISIN DE000UC2JJK8
 Leverage Ligne Smart Open End sur Silber Faktor 14 Long Daily ISIN DE000UC2M4Q0
 Leverage Ligne Smart Open End sur Silber Faktor 14 Long Daily ISIN DE000UC2M4R8
 Leverage Ligne Smart Open End sur Silber Faktor 14 Long Daily ISIN DE000UC2M4S6
 Leverage Ligne Smart Open End sur Silber Faktor 14 Long Daily ISIN DE000UC2M558
 Leverage Ligne Smart Open End sur Silber Faktor 14 Long Daily ISIN DE000UC2M566
 Leverage Ligne Smart Open End sur Silber Faktor 14 Long Daily ISIN DE000UC2M574

(the “**Certificates**”)

The Index Sponsor of Silber Faktor 14 Long Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 20/12/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 20/12/2021.
- the Ratio applicable with effect on 20/12/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC2JJH4	Silber Faktor 14 Long Daily	0,007431451600379840	20/12/2021
DE000UC2JJJ0	Silber Faktor 14 Long Daily	0,009908602133839750	20/12/2021
DE000UC2JJK8	Silber Faktor 14 Long Daily	0,0148629032007597	20/12/2021
DE000UC2M4Q0	Silber Faktor 14 Long Daily	0,0244598878112567	20/12/2021
DE000UC2M4R8	Silber Faktor 14 Long Daily	0,0326131837483423	20/12/2021
DE000UC2M4S6	Silber Faktor 14 Long Daily	0,0489197756225133	20/12/2021
DE000UC2M558	Silber Faktor 14 Long Daily	0,0245987716097842	20/12/2021
DE000UC2M566	Silber Faktor 14 Long Daily	0,0327983621463789	20/12/2021
DE000UC2M574	Silber Faktor 14 Long Daily	0,0491975432195684	20/12/2021

UniCredit Bank AG
 Succursale di Milano

Piazza Gae Aulenti, 4 – Torre C
 20154 Milano, Italia
 Tel. +39 02 8862.1
 Sede in Milano, Italia
 Banca iscritta all’Albo delle Banche
 (codice ABI 03081.7)
 Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle
 Imprese di Milano 09144100154

Consiglio di Gestione:
 Dr. Michael Diederich (Spokesman),
 Sandra Betocchi Drwenski,
 Dr. Emanuele Buttà, Ljiljana Čortan,
 Jan Kupfer, Robert Schindler,
 Guglielmo Zadra

Presidente del Consiglio di Sorveglianza:
 Gianni Franco Papa

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