

Notice to Certificate Holders

Leverage Ligne Smart Open End sur ArcelorMittal Faktor 10 Long Daily ISIN
DE000UC1M0U1

(the “**Certificates**”)

The Index Sponsor of ArcelorMittal Faktor 10 Long Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 20/12/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 20/12/2021.
- the Ratio applicable with effect on 20/12/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC1M0U1	ArcelorMittal Faktor 10 Long Daily	0,0359300857406706	20/12/2021