

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Silber Faktor 13 Long Daily ISIN DE000UC1VS84
 Leverage Ligne Smart Open End sur Silber Faktor 13 Long Daily ISIN DE000UC2HBW4
 Leverage Ligne Smart Open End sur Silber Faktor 13 Long Daily ISIN DE000UC2JJE1
 Leverage Ligne Smart Open End sur Silber Faktor 13 Long Daily ISIN DE000UC2JJF8
 Leverage Ligne Smart Open End sur Silber Faktor 13 Long Daily ISIN DE000UC2JJG6
 Leverage Ligne Smart Open End sur Silber Faktor 13 Long Daily ISIN DE000UC2M4T4
 Leverage Ligne Smart Open End sur Silber Faktor 13 Long Daily ISIN DE000UC2M4U2
 Leverage Ligne Smart Open End sur Silber Faktor 13 Long Daily ISIN DE000UC2M4V0
 Leverage Ligne Smart Open End sur Silber Faktor 13 Long Daily ISIN DE000HB2FV95
 Leverage Ligne Smart Open End sur Silber Faktor 13 Long Daily ISIN DE000HB2FVA0
 Leverage Ligne Smart Open End sur Silber Faktor 13 Long Daily ISIN DE000HB2FVB8

(the “**Certificates**”)

The Index Sponsor of Silber Faktor 13 Long Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 24/01/2022, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 24/01/2022.
- the Ratio applicable with effect on 24/01/2022 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC1VS84	Silber Faktor 13 Long Daily	0,00003955876932310040	24/01/2022
DE000UC2HBW4	Silber Faktor 13 Long Daily	0,003053690871228840	24/01/2022
DE000UC2JJE1	Silber Faktor 13 Long Daily	0,008031421124598980	24/01/2022
DE000UC2JJF8	Silber Faktor 13 Long Daily	0,0107085614994653	24/01/2022
DE000UC2JJG6	Silber Faktor 13 Long Daily	0,0160628422491980	24/01/2022

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 (codice ABI 03081.7)
 Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle
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Forma legale: Aktiengesellschaft
 Capitale Sociale EUR 2.407.151.016
 interamente versato
 Sede Legale: Monaco, Germania
 N. iscrizione al Court Register di Monaco HR B 421 48
 Tax-Id.No.: 143/107/72500
 VAT Reg.No.: DE 129 273 380

www.cib.unicredit.eu

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC2M4T4	Silber Faktor 13 Long Daily	0,0229480904730275	24/01/2022
DE000UC2M4U2	Silber Faktor 13 Long Daily	0,0305974539640366	24/01/2022
DE000UC2M4V0	Silber Faktor 13 Long Daily	0,0458961809460549	24/01/2022
DE000HB2FV95	Silber Faktor 13 Long Daily	0,0724402413379069	24/01/2022
DE000HB2FVA0	Silber Faktor 13 Long Daily	0,0965869884505425	24/01/2022
DE000HB2FVB8	Silber Faktor 13 Long Daily	0,1448804826758140	24/01/2022