

Notice to Certificate Holders

Leverage Ligne Smart Open End sur WTI Oil Faktor 14 Long Daily ISIN
DE000UC2HBM5

Leverage Ligne Smart Open End sur WTI Oil Faktor 14 Long Daily ISIN
DE000HB2FWV4

Leverage Ligne Smart Open End sur WTI Oil Faktor 14 Long Daily ISIN
DE000HB2FWW2

Leverage Ligne Smart Open End sur WTI Oil Faktor 14 Long Daily ISIN
DE000HB2FWX0

(the “**Certificates**”)

The Index Sponsor of WTI Oil Faktor 14 Long Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 24/01/2022, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 24/01/2022.
- the Ratio applicable with effect on 24/01/2022 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC2HBM5	WTI Oil Faktor 14 Long Daily	0,001133500806467790	24/01/2022
DE000HB2FWV4	WTI Oil Faktor 14 Long Daily	0,1251727361984620	24/01/2022
DE000HB2FWW2	WTI Oil Faktor 14 Long Daily	0,16689698159795	24/01/2022
DE000HB2FWX0	WTI Oil Faktor 14 Long Daily	0,2503454723969250	24/01/2022