

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The shares of Shell plc (ISIN GB00BP6MXD84) (the "**shares**") are underlying and/or basket component of the securities listed below. The company issuing the shares has effected a simplification of the share structure (the "**corporate action**") with respect to the shares as of 31 January 2022.

Old:

Shell plc (Class A) / RDSa.AS / RDSA NA Equity / GB00B03MLX29 / A0D94M

New:

Shell plc / SHEL.AS / SHELL NA Equity / GB00BP6MXD84 / A3C99G

The method for calculating or determining the redemption amount and, if applicable, the subscription ratio described in the terms and conditions of the securities remain unchanged.

WKN	Seriennummer	Produkt
UC1PU7	PF124313	HVB Turbo Bull Open End
UC1QSU	PF125534	HVB Turbo Bull Open End
UC1QYK	PF125616	HVB Turbo Bull Open End
UC1RQ6	PF126480	HVB Turbo Bull Open End
UC1S9S	PF127153	HVB Turbo Bull Open End
UC1W8S	PF131578	HVB Turbo Bull Open End
UC1X7C	PF132682	HVB Turbo Bull Open End
UC2C6Y	PF138458	HVB Mini Future Bull
UC2GMY	PF143685	HVB Call Optionsschein
UC2GUY	PF143834	HVB Mini Future Bull
UC2GUZ	PF143835	HVB Mini Future Bull
UC2H3W	PF144107	HVB Mini Future Bull
UC2H3X	PF144108	HVB Mini Future Bull
UC2HR7	PF144885	HVB Mini Future Bull
UC2HWE	PF145040	HVB Turbo Bull Open End
UC2M0Q	PF148656	HVB Mini Future Bull

WKN	Seriennummer	Produkt
UC2M3H	PF148750	HVB Turbo Bull Open End
UC2MB6	PF148987	HVB Turbo Bull Open End
UC2MB7	PF148988	HVB Turbo Bull Open End
UC2MB8	PF148989	HVB Turbo Bull Open End
UC2MBU	PF149018	HVB Mini Future Bull
UC2MCJ	PF149033	HVB Call Optionsschein
UC2MMN	PF149348	HVB Mini Future Bear
UC2MUB	PF149575	HVB Turbo Bull
HB0DY4	PF150456	HVB Call Optionsschein
HB0DY5	PF150457	HVB Call Optionsschein
HB0DY6	PF150458	HVB Call Optionsschein
HB0DY7	PF150459	HVB Call Optionsschein
HB0DY8	PF150460	HVB Call Optionsschein
HB0DY9	PF150461	HVB Call Optionsschein
HB0DYA	PF150462	HVB Call Optionsschein
HB0DYB	PF150463	HVB Call Optionsschein
HB0DYC	PF150464	HVB Call Optionsschein
HB0DYD	PF150465	HVB Put Optionsschein
HB0DYE	PF150466	HVB Put Optionsschein
HB0DYF	PF150467	HVB Put Optionsschein
HB0DYG	PF150468	HVB Put Optionsschein
HB0DYH	PF150469	HVB Put Optionsschein
HB0DYJ	PF150470	HVB Call Optionsschein
HB0DYK	PF150471	HVB Call Optionsschein
HB0DYL	PF150472	HVB Call Optionsschein
HB0DYM	PF150473	HVB Call Optionsschein
HB0DYN	PF150474	HVB Call Optionsschein
HB0DYP	PF150475	HVB Call Optionsschein
HB0DYQ	PF150476	HVB Call Optionsschein
HB0DYR	PF150477	HVB Call Optionsschein
HB0DYS	PF150478	HVB Call Optionsschein
HB0DYT	PF150479	HVB Call Optionsschein

WKN	Seriennummer	Produkt
HB0DYU	PF150480	HVB Call Optionsschein
HB0DYV	PF150481	HVB Call Optionsschein
HB0DYW	PF150482	HVB Call Optionsschein
HB0DYX	PF150483	HVB Put Optionsschein
HB0DYY	PF150484	HVB Put Optionsschein
HB0DYZ	PF150485	HVB Put Optionsschein
HB0DZ0	PF150486	HVB Put Optionsschein
HB0DZ1	PF150487	HVB Put Optionsschein
HB0DZ2	PF150488	HVB Put Optionsschein
HB0MXH	PF151012	HVB Turbo Bear Open End
HB0N18	PF151087	HVB Mini Future Bear
HB0Q84	PF151254	HVB Turbo Bear
HB0XFP	PF152128	HVB Turbo Bull
HB18UM	PF153826	HVB Turbo Bull
HB1E5Z	PF154164	HVB Mini Future Bull
HB1G68	PF154431	HVB Turbo Bull
HB1K7G	PF154766	HVB Mini Future Bull
HB1S5G	PF155294	HVB Turbo Bull
HB25TV	PF156406	HVB Turbo Bull Open End
HB26JL	PF156485	HVB Mini Future Bull
HB2AU3	PF157024	HVB Turbo Bull
HB2EAM	PF157701	HVB Call Optionsschein
HB2G5U	PF157960	HVB Turbo Bull Open End
HB2LMB	PF158079	HVB Turbo Bull
HB2M78	PF158259	HVB Call Optionsschein

This announcement and further information will be published on www.bourse.unicredit.fr and will also be available for free at UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 München.

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