

# UNICREDIT BANK AG

## Notice pursuant to Terms and Conditions of the Securities

The shares of Mercedes-Benz Group AG (DE0007100000) (the "shares") are underlying and/or basket component of the securities listed below. The company issuing the shares has effected a name change from "Daimler AG" into "Mercedes-Benz Group AG" (the "corporate action") with respect to the shares as of February 1, 2022.

The product ISIN, underlying ISIN as well as the method described in the Terms and Conditions for calculating or determining the redemption amount and, if applicable, the subscription ratio remain unchanged.

The following security of UniCredit Bank AG is affected by the capital measure:

| WKN    | Serial number | Product                 |
|--------|---------------|-------------------------|
| HB0JLR | PF150861      | HVB Turbo Bull Open End |

This announcement and further information will be published on [www.bourse.unicredit.fr](http://www.bourse.unicredit.fr) and will also be available for free at UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 München.

**UniCredit Bank AG**