

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The shares of Mercedes-Benz Group AG (ISIN DE0007100000) (the "**shares**") are underlying and/or basket component of the securities listed below. The company issuing the shares has effected a change of Reuters RIC from DAIGn.DE into MBGn.DE (the "corporate action") with respect to the shares as of February 14, 2022.

The method described in the Terms and Conditions for calculating or determining the redemption amount and, if applicable, the subscription ratio remain unchanged.

The following securities of UniCredit Bank AG are affected by the change:

WKN	Seriennummer	Produkt
HB2ZKY	PF159299	HVB Call Optionsschein
HB2ZKZ	PF159300	HVB Call Optionsschein
HB2ZL0	PF159301	HVB Call Optionsschein
HB2ZL1	PF159302	HVB Call Optionsschein
HB2ZL2	PF159303	HVB Call Optionsschein
HB313Z	PF159490	HVB Turbo Bull Open End
HB3140	PF159491	HVB Turbo Bull Open End
HB3141	PF159492	HVB Turbo Bull Open End
HB3142	PF159493	HVB Turbo Bull Open End
HB3143	PF159494	HVB Turbo Bear Open End
HB315T	PF159542	HVB Mini Future Bull
HB315U	PF159543	HVB Mini Future Bull
HB315V	PF159544	HVB Mini Future Bull
HB315W	PF159545	HVB Mini Future Bear
HB315X	PF159546	HVB Mini Future Bear
HB3923	PF160717	HVB Mini Future Bull
HB38W1	PF160525	HVB Turbo Bull Open End
HB3EQ6	PF161466	HVB Turbo Bull Open End

This announcement and further information will be published on www.bourse.unicredit.fr and will also be available for free at UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 München.

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