

Notice to Certificate Holders

Short Ligne Smart Open End sur SILBER LEV 12 S USD ISIN DE000UC2DBV5
 Short Ligne Smart Open End sur SILBER LEV 12 S USD ISIN DE000HB0YZV2
 Short Ligne Smart Open End sur SILBER LEV 12 S USD ISIN DE000HB0YZW0
 Short Ligne Smart Open End sur SILBER LEV 12 S USD ISIN DE000HB0YZX8
 Short Ligne Smart Open End sur SILBER LEV 12 S USD ISIN DE000HB3Q2P0
 Short Ligne Smart Open End sur SILBER LEV 12 S USD ISIN DE000HB3Q2Q8
 Short Ligne Smart Open End sur SILBER LEV 12 S USD ISIN DE000HB3Q2R6
 Short Ligne Smart Open End sur SILBER LEV 12 S USD ISIN DE000HB4B0T2
 Short Ligne Smart Open End sur SILBER LEV 12 S USD ISIN DE000HB4B0U0
 Short Ligne Smart Open End sur SILBER LEV 12 S USD ISIN DE000HB4B0V8

(the “**Certificates**”)

The Index Sponsor of SILBER LEV 12 S USD, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 21/03/2022, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 21/03/2022.
- the Ratio applicable with effect on 21/03/2022 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC2DBV5	SILBER LEV 12 S USD	0,0406637060739362	21/03/2022
DE000HB0YZV2	SILBER LEV 12 S USD	0,0287103056865426	21/03/2022
DE000HB0YZW0	SILBER LEV 12 S USD	0,0382804075820568	21/03/2022
DE000HB0YZX8	SILBER LEV 12 S USD	0,0574206113730852	21/03/2022
DE000HB3Q2P0	SILBER LEV 12 S USD	0,0933461922989980	21/03/2022
DE000HB3Q2Q8	SILBER LEV 12 S USD	0,1244615897319980	21/03/2022
DE000HB3Q2R6	SILBER LEV 12 S USD	0,1866923845979960	21/03/2022
DE000HB4B0T2	SILBER LEV 12 S USD	0,34282750965231	21/03/2022
DE000HB4B0U0	SILBER LEV 12 S USD	0,4571033462030810	21/03/2022
DE000HB4B0V8	SILBER LEV 12 S USD	0,68565501930462	21/03/2022

UniCredit Bank AG
 Succursale di Milano

Piazza Gae Aulenti, 4 – Torre C
 20154 Milano, Italia
 Tel. +39 02 8862.1
 Sede in Milano, Italia
 Banca iscritta all'Albo delle Banche
 (codice ABI 03081.7)
 Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle
 Imprese di Milano 09144100154

Consiglio di Gestione:
 Dr. Michael Diederich (Spokesman),
 Sandra Betocchi Drwenski,
 Dr. Emanuele Buttà, Ljiljana Čortan,
 Jan Kupfer, Robert Schindler,
 Guglielmo Zadra

Presidente del Consiglio di Sorveglianza:
 Gianni Franco Papa

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