

Notice to Certificate Holders

Short Ligne Smart Open End sur Platin Faktor 15 Short Daily Gross Return Index ISIN
DE000UC2DBQ5

Short Ligne Smart Open End sur Platin Faktor 15 Short Daily Gross Return Index ISIN
DE000HB2V1Q4

Short Ligne Smart Open End sur Platin Faktor 15 Short Daily Gross Return Index ISIN
DE000HB2V1R2

Short Ligne Smart Open End sur Platin Faktor 15 Short Daily Gross Return Index ISIN
DE000HB2V1S0

Short Ligne Smart Open End sur Platin Faktor 15 Short Daily Gross Return Index ISIN
DE000HB349V8

Short Ligne Smart Open End sur Platin Faktor 15 Short Daily Gross Return Index ISIN
DE000HB349W6

Short Ligne Smart Open End sur Platin Faktor 15 Short Daily Gross Return Index ISIN
DE000HB349X4

(the “**Certificates**”)

The Index Sponsor of Platin Faktor 15 Short Daily Gross Return Index, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 21/03/2022, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 21/03/2022.
- the Ratio applicable with effect on 21/03/2022 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC2DBQ5	Platin Faktor 15 Short Daily Gross Return Index	0,000330386802386462	21/03/2022
DE000HB2V1Q4	Platin Faktor 15 Short Daily Gross Return Index	0,5176478310684580	21/03/2022
DE000HB2V1R2	Platin Faktor 15 Short Daily Gross Return Index	0,6901971080912770	21/03/2022
DE000HB2V1S0	Platin Faktor 15 Short Daily Gross Return Index	1,03529566213692	21/03/2022

UniCredit Bank AG
Succursale di Milano

Piazza Gae Aulenti, 4 – Torre C
20154 Milano, Italia
Tel. +39 02 8862-1
Sede in Milano, Italia
Banca iscritta all'Albo delle Banche
(codice ABI 03081.7)
Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle
Imprese di Milano 09144100154

Consiglio di Gestione:
Dr. Michael Diederich (Spokesman),
Sandra Betocchi Drwenski,
Dr. Emanuele Buttà, Ljiljana Čortan,
Jan Kupfer, Robert Schindler,
Guglielmo Zadra

Presidente del Consiglio di Sorveglianza:
Gianni Franco Papa

Forma legale: Aktiengesellschaft
Capitale Sociale EUR 2.407.151.016
interamente versato
Sede Legale: Monaco, Germania
N. iscrizione al Court Register di Monaco HR B 421 48
Tax-Id.No.: 143/107/72500
VAT Reg.No.: DE 129 273 380

www.cib.unicredit.eu

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000HB349V8	Platin Faktor 15 Short Daily Gross Return Index	0,0351849966690041	21/03/2022
DE000HB349W6	Platin Faktor 15 Short Daily Gross Return Index	0,0469133288920055	21/03/2022
DE000HB349X4	Platin Faktor 15 Short Daily Gross Return Index	0,0703699933380083	21/03/2022