

Notice to Certificate Holders

Short Ligne Smart Open End sur Platin LEV12 S USD ISIN DE000HB0P8Q9
 Short Ligne Smart Open End sur Platin LEV12 S USD ISIN DE000HB0P8R7
 Short Ligne Smart Open End sur Platin LEV12 S USD ISIN DE000HB2V2H1
 Short Ligne Smart Open End sur Platin LEV12 S USD ISIN DE000HB2V2J7
 Short Ligne Smart Open End sur Platin LEV12 S USD ISIN DE000HB2V2K5
 Short Ligne Smart Open End sur Platin LEV12 S USD ISIN DE000HB4B068
 Short Ligne Smart Open End sur Platin LEV12 S USD ISIN DE000HB4B076
 Short Ligne Smart Open End sur Platin LEV12 S USD ISIN DE000HB4B084

(the “**Certificates**”)

The Index Sponsor of Platin LEV12 S USD, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 21/03/2022, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 21/03/2022.
- the Ratio applicable with effect on 21/03/2022 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000HB0P8Q9	Platin LEV12 S USD	0,0108986498075924	21/03/2022
DE000HB0P8R7	Platin LEV12 S USD	0,0163479747113887	21/03/2022
DE000HB2V2H1	Platin LEV12 S USD	0,0439934184361571	21/03/2022
DE000HB2V2J7	Platin LEV12 S USD	0,0586578912482095	21/03/2022
DE000HB2V2K5	Platin LEV12 S USD	0,0879868368723142	21/03/2022
DE000HB4B068	Platin LEV12 S USD	0,2043637192732040	21/03/2022
DE000HB4B076	Platin LEV12 S USD	0,2724849590309390	21/03/2022
DE000HB4B084	Platin LEV12 S USD	0,4087274385464080	21/03/2022

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