

UNICREDIT BANK AG

Notice in accordance with the Securities Terms

The shares Electricité de France S.A. (E.D.F.) (ISIN FR0010242511) (the "**share**") are an underlying or a basket component of the certificate mentioned below. The company of the shares has accomplished a rights issue (the "corporate action") on 21.03.2022. With this corporate action the shareholder will receive 2 new shares with an issue price of 6,35 EUR for 13 old shares. As a result of the corporate action, it was necessary to adjust the method described in the terms and conditions for the calculation or fixing of the redemption amount and, where applicable, the subscription ratio. As a result, the values already determined in accordance with the relevant terms and conditions were recalculated using the adjustment factor of 0.95610959 from the respective calculation agent as follows:

WKN	Serial Number	Product	R (initial) new	Barrier Level new	Ratio new	Stop Loss-Spread new *)
HW61U6	PF104525	HVB Turbo Bull Open End	EUR 5,623956	EUR 5,623956	0,261476	
UC1KJ9	PF107872	HVB Turbo Bull Open End	EUR 5,811994	EUR 5,811994	0,261476	
UC1KJA	PF107873	HVB Turbo Bull Open End	EUR 6,118631	EUR 6,118631	0,261476	
HB27W6	PF156711	HVB Mini Future Bear	EUR 11,365939	EUR 10,660622	0,522953	0,699872
HB2E9C	PF157658	HVB Call Optionsschein	EUR 10,5172		0,523	
HB2E9D	PF157659	HVB Call Optionsschein	EUR 11,4733		0,523	
HB2E9E	PF157660	HVB Call Optionsschein	EUR 11,9514		0,523	
HB2E9F	PF157661	HVB Call Optionsschein	EUR 12,4294		0,523	
HB2E9G	PF157662	HVB Put Optionsschein	EUR 8,1269		0,523	
HB2LLY	PF158066	HVB Turbo Bull	EUR 5,7367	EUR 5,7367	0,523	
HB2M5Y	PF158215	HVB Call Optionsschein	EUR 8,844		0,523	
HB2M5Z	PF158216	HVB Call Optionsschein	EUR 9,3221		0,523	
HB2M60	PF158217	HVB Call Optionsschein	EUR 9,5611		0,523	
HB2M61	PF158218	HVB Call Optionsschein	EUR 9,8001		0,523	
HB2M62	PF158219	HVB Call Optionsschein	EUR 10,0392		0,523	
HB2M63	PF158220	HVB Call Optionsschein	EUR 10,2782		0,523	
HB2M64	PF158221	HVB Call Optionsschein	EUR 10,7562		0,523	
HB2M65	PF158222	HVB Put Optionsschein	EUR 6,2147		0,523	
HB2M66	PF158223	HVB Put Optionsschein	EUR 6,6928		0,523	
HB2Q0K	PF158355	HVB Turbo Bull Open End	EUR 6,491461	EUR 6,491461	0,522953	
HB2Q16	PF158436	HVB Call Optionsschein	EUR 10,9953		0,523	
HB2Q17	PF158437	HVB Put Optionsschein	EUR 6,9318		0,523	

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HB2S3C	PF158583	HVB Put Optionsschein	EUR 6,4537		0,523	
HB2TSU	PF158693	HVB Call Optionsschein	EUR 9,083		0,523	
HB3162	PF159551	HVB Mini Future Bull	EUR 5,763174	EUR 6,45374	0,522953	0,699872
HB37K4	PF160190	HVB Call Optionsschein	EUR 7,6489		0,523	
HB37K5	PF160191	HVB Call Optionsschein	EUR 8,605		0,523	
HB37K6	PF160192	HVB Put Optionsschein	EUR 6,9318		0,523	
HB3966	PF160415	HVB Call Optionsschein	EUR 9,3221		0,523	
HB3967	PF160416	HVB Put Optionsschein	EUR 7,1708		0,523	
HB3968	PF160417	HVB Call Optionsschein	EUR 8,605		0,523	
HB3969	PF160418	HVB Put Optionsschein	EUR 7,1708		0,523	
HB3D89	PF161251	HVB Call Optionsschein	EUR 9,5611		0,523	
HB3D8A	PF161252	HVB Put Optionsschein	EUR 7,4098		0,523	
HB3D8B	PF161253	HVB Put Optionsschein	EUR 7,4098		0,523	
HB3FGZ	PF161708	HVB Call Optionsschein	EUR 8,844		0,523	
HB3FH0	PF161709	HVB Put Optionsschein	EUR 6,6928		0,523	
HB3FH1	PF161710	HVB Call Optionsschein	EUR 8,366		0,523	
HB3H4N	PF161947	HVB Turbo Bull Open End	EUR 5,275471	EUR 5,275471	0,522953	
HB3H6A	PF162003	HVB Call Optionsschein	EUR 8,1269		0,523	
HB3NDP	PF162784	HVB Call Optionsschein	EUR 6,6928		0,523	
HB3NDQ	PF162785	HVB Call Optionsschein	EUR 8,844		0,523	
HB3NDR	PF162786	HVB Call Optionsschein	EUR 9,3221		0,523	
HB3NDS	PF162787	HVB Call Optionsschein	EUR 9,5611		0,523	
HB3RAU	PF163113	HVB Call Optionsschein	EUR 9,083		0,523	
HB3SM2	PF163599	HVB Turbo Bull	EUR 6,2147	EUR 6,2147	0,523	
HB3T0E	PF164088	HVB Call Optionsschein	EUR 7,8879		0,523	
HB3T0F	PF164089	HVB Call Optionsschein	EUR 8,0313		0,523	
HB3T0G	PF164090	HVB Call Optionsschein	EUR 8,4138		0,523	
HB3T0H	PF164091	HVB Call Optionsschein	EUR 8,605		0,523	
HB3TZK	PF164309	HVB Call Optionsschein	EUR 7,6489		0,523	
HB43CN	PF165526	HVB Call Optionsschein	EUR 6,6928		0,523	
HB43CP	PF165527	HVB Put Optionsschein	EUR 6,3103		0,523	
HB45M3	PF165816	HVB Turbo Bull	EUR 4,7805	EUR 4,7805	0,523	

WKN	Serial Number	Product	R (initial) new	Barrier Level new	Ratio new	Stop Loss-Spread new *)
HB4669	PF166410	HVB Mini Future Bull	EUR 4,786417	EUR 5,486157	0,522953	0,705609
HB466A	PF166411	HVB Mini Future Bull	EUR 5,265064	EUR 5,964212	0,522953	0,705609
HB466B	PF166412	HVB Mini Future Bull	EUR 5,935163	EUR 6,633488	0,522953	0,705609
HB45Y5	PF166148	HVB Turbo Bull Open End	EUR 4,547101	EUR 4,547101	0,522953	
HB45Y6	PF166149	HVB Turbo Bull Open End	EUR 4,786417	EUR 4,786417	0,522953	
HB47NC	PF166616	HVB Turbo Bull Open End	EUR 6,700353	EUR 6,700353	0,522953	
HB47ND	PF166617	HVB Turbo Bull Open End	EUR 7,178955	EUR 7,178955	0,522953	
HB47XS	PF166704	HVB Mini Future Bull	EUR 6,221759	EUR 6,920321	0,522953	0,705609
HB47XT	PF166705	HVB Mini Future Bull	EUR 6,461058	EUR 7,159349	0,522953	0,705609
HB47XU	PF166706	HVB Mini Future Bull	EUR 6,700353	EUR 7,398376	0,522953	0,705609
HB4CA5	PF167083	HVB Turbo Bull	EUR 6,6928	EUR 6,6928	0,523	
HB4CDG	PF167196	HVB Mini Future Bull	EUR 6,936379	EUR 7,637403	0,522953	0,705609
HB4CBB	PF167123	HVB Turbo Bull Open End	EUR 6,936379	EUR 6,936379	0,522953	
HB4CNR	PF167296	HVB Turbo Bull	EUR 7,6489	EUR 7,6489	0,523	
HB4CQV	PF167308	HVB Turbo Bull Open End	EUR 7,653936	EUR 7,653936	0,522953	
HB4E2A	PF167361	HVB Turbo Bear	EUR 9,5611	EUR 9,5611	0,523	
HB4E5D	PF167451	HVB Mini Future Bull	EUR 7,174888	EUR 7,876431	0,522953	0,705609
HB4E3A	PF167402	HVB Turbo Bull Open End	EUR 7,41405	EUR 7,41405	0,522953	
HB4HX4	PF167811	HVB Turbo Bull	EUR 7,1708	EUR 7,1708	0,523	
HB4J00	PF167984	HVB Mini Future Bull	EUR 7,41265	EUR 8,115458	0,522953	0,705609
HB4J01	PF167985	HVB Mini Future Bull	EUR 7,651768	EUR 8,354486	0,522953	0,705609
HB4J6D	PF167877	HVB Turbo Bull Open End	EUR 7,890886	EUR 7,890886	0,522953	
HB4J6E	PF167878	HVB Turbo Bull Open End	EUR 8,130003	EUR 8,130003	0,522953	
HB4J6F	PF167879	HVB Turbo Bear Open End	EUR 9,556327	EUR 9,556327	0,522953	
HB4JGE	PF167926	HVB Call Optionsschein	EUR 9,8001		0,523	
HB4JGF	PF167927	HVB Put Optionsschein	EUR 7,6489		0,523	
HB4JGG	PF167928	HVB Put Optionsschein	EUR 7,6489		0,523	
HB4JGH	PF167929	HVB Put Optionsschein	EUR 8,366		0,523	
HB4JGJ	PF167930	HVB Put Optionsschein	EUR 8,844		0,523	
HB4JGK	PF167931	HVB Call Optionsschein	EUR 10,0392		0,523	
HB4JGL	PF167932	HVB Call Optionsschein	EUR 10,2782		0,523	
HB4JGM	PF167933	HVB Call Optionsschein	EUR 10,5172		0,523	

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HB4JGN	PF167934	HVB Call Optionsschein	EUR 10,7562		0,523	
HB4JGP	PF167935	HVB Call Optionsschein	EUR 10,9953		0,523	
HB4KR9	PF168201	HVB Mini Future Bull	EUR 7,89014	EUR 8,593513	0,522953	0,705609
HB4KXK	PF168163	HVB Put Optionsschein	EUR 7,8879		0,523	
HB4KXL	PF168164	HVB Put Optionsschein	EUR 7,8879		0,523	
HB4KXM	PF168165	HVB Put Optionsschein	EUR 8,605		0,523	

*) The adjustment of the stop loss spread will take effect on the next barrier adjustment day, provided that no spread adjustment day has taken place by then. In this case, the adjustment of the stop loss spread will take effect on the adjustment day.

This announcement and further information will be published on www.bourse.unicredit.fr and will also be available for free at UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 München.

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