

# UNICREDIT BANK AG

## Notice pursuant to Terms and Conditions of the Securities

The shares of AT&T Inc. (US00206R1023) (the "**shares**") are underlying and/or basket component of certain securities issued by UniCredit Bank AG. The company issuing the shares announced a spinoff of Warner Bros. Discovery, Inc. (US9344231041) (the "**corporate action**"), effective from April 11, 2022. The shareholders of AT&T Inc. receive 24,1917 Warner Bros. Discovery, Inc. share for 100 existing AT&T Inc. shares. As a result of the corporate action, a basket of one AT&T Inc. share (US00206R1023) and 0.241917 Warner Bros. Discovery, Inc. share (US9344231041) (the "**basket**") will be created. This change affects all UniCredit Bank AG securities for which the AT&T Inc. share is the underlying or is part of the basket. Therefore, all references in the Terms and Conditions to the AT&T Inc. share are to be understood as a reference to the basket. There is no adjustment of the values already determined regarding the securities.

WKN	Seriennummer	Produkt
HB57CS	PF170517	HVB Call Optionsschein
HB57CT	PF170518	HVB Call Optionsschein

This announcement and further information will be published on [www.bourse.unicredit.fr](http://www.bourse.unicredit.fr) and will also be available for free at UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 München.

**UniCredit Bank AG**