

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN
DE000UC2J638

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN
DE000UC2J653

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN
DE000UC2LCS2

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN
DE000UC2LCT0

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN
DE000HB2FVM5

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN
DE000HB4LGG2

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN
DE000HB4LGH0

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN
DE000HB4LGJ6

(the “**Certificates**”)

The Index Sponsor of Platin Faktor 15 Long Daily Net Return Index, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 20/04/2022, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 20/04/2022.
- the Ratio applicable with effect on 20/04/2022 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC2J638	Platin Faktor 15 Long Daily Net Return Index	0,000150414320078252	20/04/2022
DE000UC2J653	Platin Faktor 15 Long Daily Net Return Index	0,000300828640156505	20/04/2022
DE000UC2LCS2	Platin Faktor 15 Long Daily Net Return Index	0,000869411333412717	20/04/2022

UniCredit Bank AG
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Sede in Milano, Italia

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(codice ABI 03081.7)

Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle

Imprese di Milano 09144100154

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Forma legale: Aktiengesellschaft

Capitale Sociale EUR 2.407.151.016

interamente versato

Sede Legale: Monaco, Germania

N. iscrizione al Court Register di Monaco HR B 421 48

Tax-Id.No.: 143/107/72500

VAT Reg.No.: DE 129 273 380

www.cib.unicredit.eu

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC2LCT0	Platin Faktor 15 Long Daily Net Return Index	0,001304117000119070	20/04/2022
DE000HB2FVM5	Platin Faktor 15 Long Daily Net Return Index	0,0252803842982247	20/04/2022
DE000HB4LGG2	Platin Faktor 15 Long Daily Net Return Index	6,31170754989758	20/04/2022
DE000HB4LGH0	Platin Faktor 15 Long Daily Net Return Index	8,41561006653011	20/04/2022
DE000HB4LGJ6	Platin Faktor 15 Long Daily Net Return Index	12,62341509979520	20/04/2022