

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Brent Oil Faktor 11 Long Daily ISIN
 DE000HB0W3E7
 Leverage Ligne Smart Open End sur Brent Oil Faktor 11 Long Daily ISIN
 DE000HB0W3F4
 Leverage Ligne Smart Open End sur Brent Oil Faktor 11 Long Daily ISIN
 DE000HB0W3G2
 Leverage Ligne Smart Open End sur Brent Oil Faktor 11 Long Daily ISIN
 DE000HB2FUJ3
 Leverage Ligne Smart Open End sur Brent Oil Faktor 11 Long Daily ISIN
 DE000HB4LG11
 Leverage Ligne Smart Open End sur Brent Oil Faktor 11 Long Daily ISIN
 DE000HB4LG29
 Leverage Ligne Smart Open End sur Brent Oil Faktor 11 Long Daily ISIN
 DE000HB4LG37
 Leverage Ligne Smart Open End sur Brent Oil Faktor 11 Long Daily ISIN
 DE000HB5GJR0
 Leverage Ligne Smart Open End sur Brent Oil Faktor 11 Long Daily ISIN
 DE000HB5GJS8
 Leverage Ligne Smart Open End sur Brent Oil Faktor 11 Long Daily ISIN
 DE000HB5GJT6

(the “**Certificates**”)

The Index Sponsor of Brent Oil Faktor 11 Long Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 20/04/2022, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 20/04/2022.
- the Ratio applicable with effect on 20/04/2022 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000HB0W3E7	Brent Oil Faktor 11 Long Daily	0,001858140678270290	20/04/2022

UniCredit Bank AG
 Succursale di Milano

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 20154 Milano, Italia
 Tel. +39 02 8862-1
 Sede in Milano, Italia
 Banca iscritta all'Albo delle Banche
 (codice ABI 03081.7)
 Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle
 Imprese di Milano 09144100154

Consiglio di Gestione:
 Dr. Michael Diederich (Spokesman),
 Sandra Betocchi Drwenski,
 Dr. Emanuele Buttà, Ljiljana Čortan,
 Jan Kupfer, Robert Schindler,
 Guglielmo Zadra

Presidente del Consiglio di Sorveglianza:
 Gianni Franco Papa

Forma legale: Aktiengesellschaft
 Capitale Sociale EUR 2.407.151.016
 interamente versato
 Sede Legale: Monaco, Germania
 N. iscrizione al Court Register di Monaco HR B 421 48
 Tax-Id.No.: 143/107/72500
 VAT Reg.No.: DE 129 273 380

www.cib.unicredit.eu

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000HB0W3F4	Brent Oil Faktor 11 Long Daily	0,002477520904360390	20/04/2022
DE000HB0W3G2	Brent Oil Faktor 11 Long Daily	0,003716281356540580	20/04/2022
DE000HB2FUJ3	Brent Oil Faktor 11 Long Daily	0,0397317680568807	20/04/2022
DE000HB4LG11	Brent Oil Faktor 11 Long Daily	0,3139096185051760	20/04/2022
DE000HB4LG29	Brent Oil Faktor 11 Long Daily	0,4185461580069020	20/04/2022
DE000HB4LG37	Brent Oil Faktor 11 Long Daily	0,6278192370103520	20/04/2022
DE000HB5GJR0	Brent Oil Faktor 11 Long Daily	2,73730191759686	20/04/2022
DE000HB5GJS8	Brent Oil Faktor 11 Long Daily	3,64973589012914	20/04/2022
DE000HB5GJT6	Brent Oil Faktor 11 Long Daily	5,47460383519371	20/04/2022