

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Brent Oil Faktor 15 Long Daily ISIN
 DE000HB2FUQ8
 Leverage Ligne Smart Open End sur Brent Oil Faktor 15 Long Daily ISIN
 DE000HB4LG78
 Leverage Ligne Smart Open End sur Brent Oil Faktor 15 Long Daily ISIN
 DE000HB4LG86
 Leverage Ligne Smart Open End sur Brent Oil Faktor 15 Long Daily ISIN
 DE000HB4LG94
 Leverage Ligne Smart Open End sur Brent Oil Faktor 15 Long Daily ISIN
 DE000HB50JM9
 Leverage Ligne Smart Open End sur Brent Oil Faktor 15 Long Daily ISIN
 DE000HB50JN7
 Leverage Ligne Smart Open End sur Brent Oil Faktor 15 Long Daily ISIN
 DE000HB50JP2

(the “**Certificates**”)

The Index Sponsor of Brent Oil Faktor 15 Long Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 20/04/2022, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 20/04/2022.
- the Ratio applicable with effect on 20/04/2022 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000HB2FUQ8	Brent Oil Faktor 15 Long Daily	0,2996067445329760	20/04/2022
DE000HB4LG78	Brent Oil Faktor 15 Long Daily	6,06993880104250	20/04/2022
DE000HB4LG86	Brent Oil Faktor 15 Long Daily	8,09325173472333	20/04/2022
DE000HB4LG94	Brent Oil Faktor 15 Long Daily	12,139877602085	20/04/2022
DE000HB50JM9	Brent Oil Faktor 15 Long Daily	25,38582379192510	20/04/2022
DE000HB50JN7	Brent Oil Faktor 15 Long Daily	33,84776505590020	20/04/2022
DE000HB50JP2	Brent Oil Faktor 15 Long Daily	50,77164758385020	20/04/2022

UniCredit Bank AG
 Succursale di Milano

Piazza Gae Aulenti, 4 – Torre C
 20154 Milano, Italia
 Tel. +39 02 8862-1
 Sede in Milano, Italia
 Banca iscritta all'Albo delle Banche
 (codice ABI 03081.7)
 Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle
 Imprese di Milano 09144100154

Consiglio di Gestione:
 Dr. Michael Diederich (Spokesman),
 Sandra Betocchi Drwenski,
 Dr. Emanuele Buttà, Ljiljana Čortan,
 Jan Kupfer, Robert Schindler,
 Guglielmo Zadra

Presidente del Consiglio di Sorveglianza:
 Gianni Franco Papa

Forma legale: Aktiengesellschaft
 Capitale Sociale EUR 2.407.151.016
 interamente versato
 Sede Legale: Monaco, Germania
 N. iscrizione al Court Register di Monaco HR B 421 48
 Tax-Id.No.: 143/107/72500
 VAT Reg.No.: DE 129 273 380

www.cib.unicredit.eu

