

Notice to Certificate Holders

Leverage Ligne Smart Open End sur WTI Oil Faktor 11 Long Daily ISIN
 DE000HB4LGX7
 Leverage Ligne Smart Open End sur WTI Oil Faktor 11 Long Daily ISIN
 DE000HB4LGY5
 Leverage Ligne Smart Open End sur WTI Oil Faktor 11 Long Daily ISIN
 DE000HB4LGZ2
 Leverage Ligne Smart Open End sur WTI Oil Faktor 11 Long Daily ISIN
 DE000HB5GKT4
 Leverage Ligne Smart Open End sur WTI Oil Faktor 11 Long Daily ISIN
 DE000HB5GKU2
 Leverage Ligne Smart Open End sur WTI Oil Faktor 11 Long Daily ISIN
 DE000HB5GKV0

(the “**Certificates**”)

The Index Sponsor of WTI Oil Faktor 11 Long Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 20/04/2022, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 20/04/2022.
- the Ratio applicable with effect on 20/04/2022 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000HB4LGX7	WTI Oil Faktor 11 Long Daily	0,4970723669893060	20/04/2022
DE000HB4LGY5	WTI Oil Faktor 11 Long Daily	0,6627631559857420	20/04/2022
DE000HB4LGZ2	WTI Oil Faktor 11 Long Daily	0,9941447339786130	20/04/2022
DE000HB5GKT4	WTI Oil Faktor 11 Long Daily	5,27977121103777	20/04/2022
DE000HB5GKU2	WTI Oil Faktor 11 Long Daily	7,03969494805036	20/04/2022
DE000HB5GKV0	WTI Oil Faktor 11 Long Daily	10,55954242207550	20/04/2022

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