

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Brent Oil Faktor 14 Long Daily ISIN
 DE000HB2FUK1
 Leverage Ligne Smart Open End sur Brent Oil Faktor 14 Long Daily ISIN
 DE000HB4LG45
 Leverage Ligne Smart Open End sur Brent Oil Faktor 14 Long Daily ISIN
 DE000HB4LG52
 Leverage Ligne Smart Open End sur Brent Oil Faktor 14 Long Daily ISIN
 DE000HB4LG60
 Leverage Ligne Smart Open End sur Brent Oil Faktor 14 Long Daily ISIN
 DE000HB5GK60
 Leverage Ligne Smart Open End sur Brent Oil Faktor 14 Long Daily ISIN
 DE000HB5GK78
 Leverage Ligne Smart Open End sur Brent Oil Faktor 14 Long Daily ISIN
 DE000HB5GK86

(the “**Certificates**”)

The Index Sponsor of Brent Oil Faktor 14 Long Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 20/04/2022, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 20/04/2022.
- the Ratio applicable with effect on 20/04/2022 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000HB2FUK1	Brent Oil Faktor 14 Long Daily	0,0328927549141246	20/04/2022
DE000HB4LG45	Brent Oil Faktor 14 Long Daily	8,50556493061321	20/04/2022
DE000HB4LG52	Brent Oil Faktor 14 Long Daily	11,34075324081770	20/04/2022
DE000HB4LG60	Brent Oil Faktor 14 Long Daily	17,01112986122640	20/04/2022
DE000HB5GK60	Brent Oil Faktor 14 Long Daily	159,364875161401	20/04/2022
DE000HB5GK78	Brent Oil Faktor 14 Long Daily	212,486500215201	20/04/2022
DE000HB5GK86	Brent Oil Faktor 14 Long Daily	318,729750322802	20/04/2022

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