

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Brent Oil Faktor 13 Long Daily ISIN
 DE000UC2HBE2
 Leverage Ligne Smart Open End sur Brent Oil Faktor 13 Long Daily ISIN
 DE000HB4LGU3
 Leverage Ligne Smart Open End sur Brent Oil Faktor 13 Long Daily ISIN
 DE000HB4LGV1
 Leverage Ligne Smart Open End sur Brent Oil Faktor 13 Long Daily ISIN
 DE000HB4LGW9
 Leverage Ligne Smart Open End sur Brent Oil Faktor 13 Long Daily ISIN
 DE000HB5GK37
 Leverage Ligne Smart Open End sur Brent Oil Faktor 13 Long Daily ISIN
 DE000HB5GK45
 Leverage Ligne Smart Open End sur Brent Oil Faktor 13 Long Daily ISIN
 DE000HB5GK52

(the “**Certificates**”)

The Index Sponsor of Brent Oil Faktor 13 Long Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 20/04/2022, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 20/04/2022.
- the Ratio applicable with effect on 20/04/2022 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC2HBE2	Brent Oil Faktor 13 Long Daily	0,003365386174083350	20/04/2022
DE000HB4LGU3	Brent Oil Faktor 13 Long Daily	1,08911982244816	20/04/2022
DE000HB4LGV1	Brent Oil Faktor 13 Long Daily	1,45215976326421	20/04/2022
DE000HB4LGW9	Brent Oil Faktor 13 Long Daily	2,17823964489632	20/04/2022

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 Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle
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 Gianni Franco Papa

Forma legale: Aktiengesellschaft
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 Sede Legale: Monaco, Germania
 N. iscrizione al Court Register di Monaco HR B 421 48
 Tax-Id.No.: 143/107/72500
 VAT Reg.No.: DE 129 273 380

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Certificate ISIN	Underlying	New Ratio	Effective Date
DE000HB5GK37	Brent Oil Faktor 13 Long Daily	14,02764886844180	20/04/2022
DE000HB5GK45	Brent Oil Faktor 13 Long Daily	18,703531824589	20/04/2022
DE000HB5GK52	Brent Oil Faktor 13 Long Daily	28,05529773688360	20/04/2022