

Notice to Certificate Holders

Leverage Ligne Smart Open End sur WTI Oil Faktor 14 Long Daily ISIN
 DE000HB2FWV4
 Leverage Ligne Smart Open End sur WTI Oil Faktor 14 Long Daily ISIN
 DE000HB2FWW2
 Leverage Ligne Smart Open End sur WTI Oil Faktor 14 Long Daily ISIN
 DE000HB4LH02
 Leverage Ligne Smart Open End sur WTI Oil Faktor 14 Long Daily ISIN
 DE000HB4LH10
 Leverage Ligne Smart Open End sur WTI Oil Faktor 14 Long Daily ISIN
 DE000HB4LH28
 Leverage Ligne Smart Open End sur WTI Oil Faktor 14 Long Daily ISIN
 DE000HB50K56
 Leverage Ligne Smart Open End sur WTI Oil Faktor 14 Long Daily ISIN
 DE000HB50K64
 Leverage Ligne Smart Open End sur WTI Oil Faktor 14 Long Daily ISIN
 DE000HB50K72
 Leverage Ligne Smart Open End sur WTI Oil Faktor 14 Long Daily ISIN
 DE000HB5GL85
 Leverage Ligne Smart Open End sur WTI Oil Faktor 14 Long Daily ISIN
 DE000HB5GL93
 Leverage Ligne Smart Open End sur WTI Oil Faktor 14 Long Daily ISIN
 DE000HB5GLA2

(the “**Certificates**”)

The Index Sponsor of WTI Oil Faktor 14 Long Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 20/04/2022, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 20/04/2022.
- the Ratio applicable with effect on 20/04/2022 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000HB2FWV4	WTI Oil Faktor 14 Long Daily	0,1228367448836580	20/04/2022

UniCredit Bank AG
 Succursale di Milano

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 Sede in Milano, Italia
 Banca iscritta all'Albo delle Banche
 (codice ABI 03081.7)
 Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle
 Imprese di Milano 09144100154

Consiglio di Gestione:
 Dr. Michael Diederich (Spokesman),
 Sandra Betocchi Drwenski,
 Dr. Emanuele Buttà, Ljiljana Čortan,
 Jan Kupfer, Robert Schindler,
 Guglielmo Zadra

Presidente del Consiglio di Sorveglianza:
 Gianni Franco Papa

Forma legale: Aktiengesellschaft
 Capitale Sociale EUR 2.407.151.016
 interamente versato
 Sede Legale: Monaco, Germania
 N. iscrizione al Court Register di Monaco HR B 421 48
 Tax-Id.No.: 143/107/72500
 VAT Reg.No.: DE 129 273 380

www.cib.unicredit.eu

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000HB2FWW2	WTI Oil Faktor 14 Long Daily	0,1637823265115440	20/04/2022
DE000HB4LH02	WTI Oil Faktor 14 Long Daily	0,6601288986636990	20/04/2022
DE000HB4LH10	WTI Oil Faktor 14 Long Daily	0,8801718648849320	20/04/2022
DE000HB4LH28	WTI Oil Faktor 14 Long Daily	1,32025779732739	20/04/2022
DE000HB50K56	WTI Oil Faktor 14 Long Daily	3,39807853131932	20/04/2022
DE000HB50K64	WTI Oil Faktor 14 Long Daily	4,53077137509243	20/04/2022
DE000HB50K72	WTI Oil Faktor 14 Long Daily	6,79615706263865	20/04/2022
DE000HB5GL85	WTI Oil Faktor 14 Long Daily	325,658657938515	20/04/2022
DE000HB5GL93	WTI Oil Faktor 14 Long Daily	434,211543918020	20/04/2022
DE000HB5GLA2	WTI Oil Faktor 14 Long Daily	651,317315877030	20/04/2022