

# UNICREDIT BANK AG

## Notice pursuant to Terms and Conditions of the Securities

The shares of ING Groep N.V. (ISIN NL0011821202) (the "Shares") are an underlying or a basket component of the security listed below. The company that issued the shares paid a special dividend (the "Corporate Action") in respect of the shares as of May 10, 2022. Due to the corporate action, it became necessary to adjust the method for calculating or determining the repayment amount and, if applicable, the subscription ratio described in the securities terms and conditions. As a result, the values already determined in accordance with the respective security conditions were recalculated by the respective calculation agent using an adjustment factor of 0.97333946 as follows:

	WKN	Serial Number	Product	Base Price new	Barrier Level new	Ratio new	Stop Loss-Spread new *)
Stock	UC1X2Z	PF132549	HVB Turbo Bull Open End	EUR 6,773872	EUR 6,773872	0,513695	
Stock	HB2M6F	PF158232	HVB Call Optionsschein	EUR 12,6534		0,5137	
Stock	HB3TOP	PF164097	HVB Call Optionsschein	EUR 10,7067		0,5137	
Stock	HB3TZN	PF164312	HVB Call Optionsschein	EUR 9,7334		0,5137	
Stock	HB3TZP	PF164313	HVB Call Optionsschein	EUR 9,7334		0,5137	
Stock	HB3W9X	PF164467	HVB Call Optionsschein	EUR 9,7334		0,5137	
Stock	HB3Z16	PF164716	HVB Put Optionsschein	EUR 9,7334		0,5137	
Stock	HB3ZMB	PF164987	HVB Call Optionsschein	EUR 7,7867		0,5137	
Stock	HB43CY	PF165536	HVB Call Optionsschein	EUR 8,7601		0,5137	
Stock	HB4670	PF166435	HVB Mini Future Bull	EUR 5,535351	EUR 6,521374	0,513695	0,9821
Stock	HB4671	PF166436	HVB Mini Future Bull	EUR 6,024936	EUR 7,008044	0,513695	0,9821
Stock	HB4672	PF166437	HVB Mini Future Bull	EUR 6,269733	EUR 7,251379	0,513695	0,9821
Stock	HB4673	PF166438	HVB Mini Future Bull	EUR 6,514515	EUR 7,494714	0,513695	0,9821
Stock	HB462S	PF166292	HVB Put Optionsschein	EUR 6,8134		0,5137	
Stock	HB45YJ	PF166161	HVB Turbo Bull Open End	EUR 5,535351	EUR 5,535351	0,513695	
Stock	HB45YK	PF166162	HVB Turbo Bull Open End	EUR 6,024936	EUR 6,024936	0,513695	
Stock	HB45YL	PF166163	HVB Turbo Bull Open End	EUR 6,514515	EUR 6,514515	0,513695	
Stock	HB47NM	PF166625	HVB Turbo Bull Open End	EUR 7,003409	EUR 7,003409	0,513695	
Stock	HB47NN	PF166626	HVB Turbo Bull Open End	EUR 7,492951	EUR 7,492951	0,513695	
Stock	HB47YP	PF166735	HVB Mini Future Bull	EUR 7,003409	EUR 7,981384	0,513695	0,9821
Stock	HB4E3J	PF167410	HVB Turbo Bull Open End	EUR 7,977773	EUR 7,977773	0,513695	
Stock	HB51KY	PF169590	HVB Turbo Bear Open End	EUR 10,253863	EUR 10,253863	0,513695	

	WKN	Serial Number	Product	Base Price new	Barrier Level new	Ratio new	Stop Loss-Spread new *)
Stock	HB56FW	PF170296	HVB Turbo Bear Open End	EUR 9,291496	EUR 9,291496	0,513695	
Stock	HB56QV	PF170404	HVB Mini Future Bear	EUR 10,260491	EUR 9,246725	0,513695	0,9821
Stock	HB56QW	PF170405	HVB Mini Future Bear	EUR 11,229485	EUR 10,220064	0,513695	0,9821
Stock	HB57L4	PF170734	HVB Mini Future Bear	EUR 10,26182	EUR 9,246725	0,513695	0,9821
Stock	HB57L5	PF170735	HVB Mini Future Bear	EUR 11,230933	EUR 10,220064	0,513695	0,9821
Stock	HB5HMM	PF172373	HVB Turbo Bull Open End	EUR 7,246791	EUR 7,246791	0,513695	
Stock	HB5MCC	PF172878	HVB Turbo Bull Open End	EUR 7,729297	EUR 7,729297	0,513695	
Stock	HB5PGR	PF173062	HVB Turbo Bear Open End	EUR 9,802605	EUR 9,802605	0,513695	
Stock	HB68KW	PF175070	HVB Mini Future Bear	EUR 9,732185	EUR 8,946936	0,513695	0,786458

\*) The adjustment of the stop loss spread will take effect on the next barrier adjustment day, provided that no spread adjustment day has taken place by then. In this case, the adjustment of the stop loss spread will take effect on the adjustment day.

This announcement and further information will be published on [www.bourse.unicredit.fr](http://www.bourse.unicredit.fr) and will also be available for free at UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 Munich.

**UniCredit Bank AG**