

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The shares of JD.com Inc. ADR (ISIN US47215P1066) (the "**Shares**") are an underlying or a basket component of the security listed below. The company that issued the shares paid a special dividend (the "**Corporate Action**") in respect of the shares as of May 19, 2022. Due to the corporate action, it became necessary to adjust the method for calculating or determining the repayment amount and, if applicable, the subscription ratio described in the securities terms and conditions. As a result, the values already determined in accordance with the respective security conditions were recalculated by the respective calculation agent using an adjustment factor of 0.975391 as follows:

	WKN	Serial Number	Product	Base Price new	Ratio new
Stock	HB0S7P	PF151464	HVB Call Optionsschein	USD 78,0313	0,1025
Stock	HB1ZNX	PF155792	HVB Call Optionsschein	USD 68,2774	0,1025
Stock	HB2E6V	PF157575	HVB Call Optionsschein	USD 78,0313	0,1025
Stock	HB2LUN	PF158131	HVB Call Optionsschein	USD 78,0313	0,1025
Stock	HB320P	PF159649	HVB Call Optionsschein	USD 63,4004	0,1025
Stock	HB3R95	PF163165	HVB Put Optionsschein	USD 63,4004	0,1025
Stock	HB45NT	PF165692	HVB Call Optionsschein	USD 58,5235	0,1025
Stock	HB4JB3	PF167846	HVB Call Optionsschein	USD 48,7696	0,1025
Stock	HB4XB1	PF169322	HVB Call Optionsschein	USD 53,6465	0,1025
Stock	HB4ZP9	PF169403	HVB Call Optionsschein	USD 53,6465	0,1025
Stock	HB5TGZ	PF173411	HVB Call Optionsschein	USD 53,6465	0,1025

This announcement and further information will be published on www.bourse.unicredit.fr and will also be available for free at UniCredit Bank AG, OSU1CA, Am Eisbach 4, 80538 Munich.

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