

Notice to Certificate Holders

Leverage Ligne Smart Open End sur SILBER LEV10 L USD ISIN DE000UC1YPF6
 Leverage Ligne Smart Open End sur SILBER LEV10 L USD ISIN DE000UC2BYQ1
 Leverage Ligne Smart Open End sur SILBER LEV10 L USD ISIN DE000UC2HC06
 Leverage Ligne Smart Open End sur SILBER LEV10 L USD ISIN DE000UC2JJP7
 Leverage Ligne Smart Open End sur SILBER LEV10 L USD ISIN DE000UC2JJQ5
 Leverage Ligne Smart Open End sur SILBER LEV10 L USD ISIN DE000UC2JJR3
 Leverage Ligne Smart Open End sur SILBER LEV10 L USD ISIN DE000HB2FUU0
 Leverage Ligne Smart Open End sur SILBER LEV10 L USD ISIN DE000HB2FUV8
 Leverage Ligne Smart Open End sur SILBER LEV10 L USD ISIN DE000HB2FUW6
 Leverage Ligne Smart Open End sur SILBER LEV10 L USD ISIN DE000HB6M6B2
 Leverage Ligne Smart Open End sur SILBER LEV10 L USD ISIN DE000HB6M6C0
 Leverage Ligne Smart Open End sur SILBER LEV10 L USD ISIN DE000HB6M6D8

(the “**Certificates**”)

The Index Sponsor of SILBER LEV10 L USD, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 23/05/2022, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 23/05/2022.
- the Ratio applicable with effect on 23/05/2022 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC1YPF6	SILBER LEV10 L USD	0,000961379974978068	23/05/2022
DE000UC2BYQ1	SILBER LEV10 L USD	0,001724706239231390	23/05/2022
DE000UC2HC06	SILBER LEV10 L USD	0,004842809841287070	23/05/2022
DE000UC2JJP7	SILBER LEV10 L USD	0,008772410665615110	23/05/2022
DE000UC2JJQ5	SILBER LEV10 L USD	0,0116965475541535	23/05/2022
DE000UC2JJR3	SILBER LEV10 L USD	0,0175448213312302	23/05/2022
DE000HB2FUU0	SILBER LEV10 L USD	0,0330967492302162	23/05/2022
DE000HB2FUV8	SILBER LEV10 L USD	0,0441289989736217	23/05/2022
DE000HB2FUW6	SILBER LEV10 L USD	0,0661934984604325	23/05/2022

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(codice ABI 03081.7)

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Forma legale: Aktiengesellschaft

Capitale Sociale EUR 2.407.151.016

interamente versato

Sede Legale: Monaco, Germania

N. iscrizione al Court Register di Monaco HR B 421 8

Tax-Id.No.: 143/107/72500

VAT Reg.No.: DE 129 273 380

www.cib.unicredit.eu

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000HB6M6B2	SILBER LEV10 L USD	0,1911158057501670	23/05/2022
DE000HB6M6C0	SILBER LEV10 L USD	0,2548210743335560	23/05/2022
DE000HB6M6D8	SILBER LEV10 L USD	0,3822316115003330	23/05/2022