

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Silber Faktor 15 Long Daily ISIN DE000UC2L105
 Leverage Ligne Smart Open End sur Silber Faktor 15 Long Daily ISIN DE000UC2M525
 Leverage Ligne Smart Open End sur Silber Faktor 15 Long Daily ISIN DE000UC2M533
 Leverage Ligne Smart Open End sur Silber Faktor 15 Long Daily ISIN DE000UC2M541
 Leverage Ligne Smart Open End sur Silber Faktor 15 Long Daily ISIN DE000HB2FWE0
 Leverage Ligne Smart Open End sur Silber Faktor 15 Long Daily ISIN DE000HB2FWF7
 Leverage Ligne Smart Open End sur Silber Faktor 15 Long Daily ISIN DE000HB2FWG5
 Leverage Ligne Smart Open End sur Silber Faktor 15 Long Daily ISIN DE000HB6M656
 Leverage Ligne Smart Open End sur Silber Faktor 15 Long Daily ISIN DE000HB6M664
 Leverage Ligne Smart Open End sur Silber Faktor 15 Long Daily ISIN DE000HB6M672

(the “**Certificates**”)

The Index Sponsor of Silber Faktor 15 Long Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 23/05/2022, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 23/05/2022.
- the Ratio applicable with effect on 23/05/2022 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC2L105	Silber Faktor 15 Long Daily	0,000905665334117646	23/05/2022
DE000UC2M525	Silber Faktor 15 Long Daily	0,003108847971035030	23/05/2022
DE000UC2M533	Silber Faktor 15 Long Daily	0,0041451306280467	23/05/2022
DE000UC2M541	Silber Faktor 15 Long Daily	0,006217695942070050	23/05/2022
DE000HB2FWE0	Silber Faktor 15 Long Daily	0,0150439812839727	23/05/2022
DE000HB2FWF7	Silber Faktor 15 Long Daily	0,0200586417119636	23/05/2022
DE000HB2FWG5	Silber Faktor 15 Long Daily	0,0300879625679454	23/05/2022
DE000HB6M656	Silber Faktor 15 Long Daily	0,55196560281993	23/05/2022
DE000HB6M664	Silber Faktor 15 Long Daily	0,73595413709324	23/05/2022
DE000HB6M672	Silber Faktor 15 Long Daily	1,10393120563986	23/05/2022

UniCredit Bank AG
 Succursale di Milano

Piazza Gae Aulenti, 4 – Torre C
 20154 Milano, Italia
 Tel. +39 02 8862-1
 Sede in Milano, Italia
 Banca iscritta all'Albo delle Banche
 (codice ABI 03081.7)
 Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle
 Imprese di Milano 09144100154

Consiglio di Gestione:
 Dr. Michael Diederich (Spokesman),
 Sandra Betocchi Drwenski,
 Dr. Emanuele Buttà, Ljiljana Čortan,
 Jan Kupfer, Robert Schindler,
 Guglielmo Zadra

Presidente del Consiglio di Sorveglianza:
 Gianni Franco Papa

Forma legale: Aktiengesellschaft
 Capitale Sociale EUR 2.407.151.016
 interamente versato
 Sede Legale: Monaco, Germania
 N. iscrizione al Court Register di Monaco HR B 421 48
 Tax-Id.No.: 143/107/72500
 VAT Reg.No.: DE 129 273 380

www.cib.unicredit.eu

