

Notice to Certificate Holders

Leverage Ligne Smart Open End sur SILBER LEV 8 L USD ISIN DE000UC0VP13
 Leverage Ligne Smart Open End sur SILBER LEV 8 L USD ISIN DE000UC0XH11
 Leverage Ligne Smart Open End sur SILBER LEV 8 L USD ISIN DE000UC15BA5
 Leverage Ligne Smart Open End sur SILBER LEV 8 L USD ISIN DE000UC15BB3
 Leverage Ligne Smart Open End sur SILBER LEV 8 L USD ISIN DE000UC2AAN0
 Leverage Ligne Smart Open End sur SILBER LEV 8 L USD ISIN DE000UC2HBZ7
 Leverage Ligne Smart Open End sur SILBER LEV 8 L USD ISIN DE000UC2JL6
 Leverage Ligne Smart Open End sur SILBER LEV 8 L USD ISIN DE000UC2JMM4
 Leverage Ligne Smart Open End sur SILBER LEV 8 L USD ISIN DE000UC2JJN2
 Leverage Ligne Smart Open End sur SILBER LEV 8 L USD ISIN DE000HB6M680
 Leverage Ligne Smart Open End sur SILBER LEV 8 L USD ISIN DE000HB6M698
 Leverage Ligne Smart Open End sur SILBER LEV 8 L USD ISIN DE000HB6M6A4

(the “**Certificates**”)

The Index Sponsor of SILBER LEV 8 L USD, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 23/05/2022, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 23/05/2022.
- the Ratio applicable with effect on 23/05/2022 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC0VP13	SILBER LEV 8 L USD	0,00000869671305757763	23/05/2022
DE000UC0XH11	SILBER LEV 8 L USD	0,00001103655211443290	23/05/2022
DE000UC15BA5	SILBER LEV 8 L USD	0,000252246453633795	23/05/2022
DE000UC15BB3	SILBER LEV 8 L USD	0,000378369680450694	23/05/2022
DE000UC2AAN0	SILBER LEV 8 L USD	0,005759144238153030	23/05/2022
DE000UC2HBZ7	SILBER LEV 8 L USD	0,0137762805698995	23/05/2022
DE000UC2JL6	SILBER LEV 8 L USD	0,0199778314002229	23/05/2022
DE000UC2JMM4	SILBER LEV 8 L USD	0,0266371085336305	23/05/2022
DE000UC2JJN2	SILBER LEV 8 L USD	0,0399556628004458	23/05/2022

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Forma legale: Aktiengesellschaft
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 N. iscrizione al Court Register di Monaco HR B 421 48
 Tax-Id.No.: 143/107/72500
 VAT Reg.No.: DE 129 273 380

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Certificate ISIN	Underlying	New Ratio	Effective Date
DE000HB6M680	SILBER LEV 8 L USD	0,1725377641071230	23/05/2022
DE000HB6M698	SILBER LEV 8 L USD	0,23005035214283	23/05/2022
DE000HB6M6A4	SILBER LEV 8 L USD	0,3450755282142450	23/05/2022