

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Brent Oil Faktor 12 Long Daily ISIN
DE000UC1MZ86

Leverage Ligne Smart Open End sur Brent Oil Faktor 12 Long Daily ISIN
DE000HB0W3A5

Leverage Ligne Smart Open End sur Brent Oil Faktor 12 Long Daily ISIN
DE000HB2FUR6

Leverage Ligne Smart Open End sur Brent Oil Faktor 12 Long Daily ISIN
DE000HB2FUS4

Leverage Ligne Smart Open End sur Brent Oil Faktor 12 Long Daily ISIN
DE000HB2FUT2

Leverage Ligne Smart Open End sur Brent Oil Faktor 12 Long Daily ISIN
DE000HB4LGA5

Leverage Ligne Smart Open End sur Brent Oil Faktor 12 Long Daily ISIN
DE000HB4LGB3

Leverage Ligne Smart Open End sur Brent Oil Faktor 12 Long Daily ISIN
DE000HB4LGC1

Leverage Ligne Smart Open End sur Brent Oil Faktor 12 Long Daily ISIN
DE000HB50JJ5

Leverage Ligne Smart Open End sur Brent Oil Faktor 12 Long Daily ISIN
DE000HB50JK3

Leverage Ligne Smart Open End sur Brent Oil Faktor 12 Long Daily ISIN
DE000HB50JL1

Leverage Ligne Smart Open End sur Brent Oil Faktor 12 Long Daily ISIN
DE000HB5GJX8

Leverage Ligne Smart Open End sur Brent Oil Faktor 12 Long Daily ISIN
DE000HB5GJY6

Leverage Ligne Smart Open End sur Brent Oil Faktor 12 Long Daily ISIN
DE000HB5GJZ3

(the “**Certificates**”)

The Index Sponsor of Brent Oil Faktor 12 Long Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 23/05/2022, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 23/05/2022.
- the Ratio applicable with effect on 23/05/2022 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

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Forma legale: Aktiengesellschaft
Capitale Sociale EUR 2.407.151.016
interamente versato
Sede Legale: Monaco, Germania
N. iscrizione al Court Register di Monaco HR B 421 48
Tax-Id.No.: 143/107/72500
VAT Reg.No.: DE 129 273 380

www.cib.unicredit.eu

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC1MZ86	Brent Oil Faktor 12 Long Daily	0,001175096175844730	23/05/2022
DE000HB0W3A5	Brent Oil Faktor 12 Long Daily	0,000563819587626080	23/05/2022
DE000HB2FUR6	Brent Oil Faktor 12 Long Daily	0,007643651119329930	23/05/2022
DE000HB2FUS4	Brent Oil Faktor 12 Long Daily	0,0101915348257732	23/05/2022
DE000HB2FUT2	Brent Oil Faktor 12 Long Daily	0,0152873022386598	23/05/2022
DE000HB4LGA5	Brent Oil Faktor 12 Long Daily	0,0109290150452621	23/05/2022
DE000HB4LGB3	Brent Oil Faktor 12 Long Daily	0,0145720200603495	23/05/2022
DE000HB4LGC1	Brent Oil Faktor 12 Long Daily	0,0218580300905243	23/05/2022
DE000HB50JJ5	Brent Oil Faktor 12 Long Daily	0,0498607833935126	23/05/2022
DE000HB50JK3	Brent Oil Faktor 12 Long Daily	0,0664810445246835	23/05/2022
DE000HB50JL1	Brent Oil Faktor 12 Long Daily	0,0997215667870255	23/05/2022
DE000HB5GJX8	Brent Oil Faktor 12 Long Daily	0,9224468584839070	23/05/2022
DE000HB5GJY6	Brent Oil Faktor 12 Long Daily	1,22992914464521	23/05/2022
DE000HB5GJZ3	Brent Oil Faktor 12 Long Daily	1,84489371696781	23/05/2022