

Notice to Certificate Holders

Leverage Ligne Smart Open End sur WTI Oil Faktor 11 Long Daily ISIN
 DE000HB4LGX7
 Leverage Ligne Smart Open End sur WTI Oil Faktor 11 Long Daily ISIN
 DE000HB4LGY5
 Leverage Ligne Smart Open End sur WTI Oil Faktor 11 Long Daily ISIN
 DE000HB4LGZ2
 Leverage Ligne Smart Open End sur WTI Oil Faktor 11 Long Daily ISIN
 DE000HB5GKT4
 Leverage Ligne Smart Open End sur WTI Oil Faktor 11 Long Daily ISIN
 DE000HB5GKU2
 Leverage Ligne Smart Open End sur WTI Oil Faktor 11 Long Daily ISIN
 DE000HB5GKV0

(the “**Certificates**”)

The Index Sponsor of WTI Oil Faktor 11 Long Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 23/05/2022, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 23/05/2022.
- the Ratio applicable with effect on 23/05/2022 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000HB4LGX7	WTI Oil Faktor 11 Long Daily	0,0494161511726872	23/05/2022
DE000HB4LGY5	WTI Oil Faktor 11 Long Daily	0,0658882015635830	23/05/2022
DE000HB4LGZ2	WTI Oil Faktor 11 Long Daily	0,0988323023453744	23/05/2022
DE000HB5GKT4	WTI Oil Faktor 11 Long Daily	0,5248852876334950	23/05/2022
DE000HB5GKU2	WTI Oil Faktor 11 Long Daily	0,6998470501779930	23/05/2022
DE000HB5GKV0	WTI Oil Faktor 11 Long Daily	1,04977057526699	23/05/2022

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