

Notice to Certificate Holders

Leverage Ligne Smart Open End sur WTI Oil Faktor 12 Long Daily ISIN
DE000HB2FUF1

Leverage Ligne Smart Open End sur WTI Oil Faktor 12 Long Daily ISIN
DE000HB4LFV3

Leverage Ligne Smart Open End sur WTI Oil Faktor 12 Long Daily ISIN
DE000HB4LFW1

Leverage Ligne Smart Open End sur WTI Oil Faktor 12 Long Daily ISIN
DE000HB4LFX9

Leverage Ligne Smart Open End sur WTI Oil Faktor 12 Long Daily ISIN
DE000HB5GKZ1

Leverage Ligne Smart Open End sur WTI Oil Faktor 12 Long Daily ISIN
DE000HB5GL02

Leverage Ligne Smart Open End sur WTI Oil Faktor 12 Long Daily ISIN
DE000HB5GL10

(the “**Certificates**”)

The Index Sponsor of WTI Oil Faktor 12 Long Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 23/05/2022, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 23/05/2022.
- the Ratio applicable with effect on 23/05/2022 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000HB2FUF1	WTI Oil Faktor 12 Long Daily	0,003470319136748530	23/05/2022
DE000HB4LFV3	WTI Oil Faktor 12 Long Daily	0,0240841859487054	23/05/2022
DE000HB4LFW1	WTI Oil Faktor 12 Long Daily	0,0321122479316072	23/05/2022
DE000HB4LFX9	WTI Oil Faktor 12 Long Daily	0,0481683718974108	23/05/2022

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Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle
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Forma legale: Aktiengesellschaft
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Certificate ISIN	Underlying	New Ratio	Effective Date
DE000HB5GKZ1	WTI Oil Faktor 12 Long Daily	0,41821045775085	23/05/2022
DE000HB5GL02	WTI Oil Faktor 12 Long Daily	0,55761394366780	23/05/2022
DE000HB5GL10	WTI Oil Faktor 12 Long Daily	0,83642091550170	23/05/2022