

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Platin Faktor 12 Long Daily Net Return Index ISIN
DE000UC2J612

Leverage Ligne Smart Open End sur Platin Faktor 12 Long Daily Net Return Index ISIN
DE000HB2FV61

Leverage Ligne Smart Open End sur Platin Faktor 12 Long Daily Net Return Index ISIN
DE000HB2FV79

Leverage Ligne Smart Open End sur Platin Faktor 12 Long Daily Net Return Index ISIN
DE000HB2FV87

Leverage Ligne Smart Open End sur Platin Faktor 12 Long Daily Net Return Index ISIN
DE000HB4LGN8

Leverage Ligne Smart Open End sur Platin Faktor 12 Long Daily Net Return Index ISIN
DE000HB4LGP3

Leverage Ligne Smart Open End sur Platin Faktor 12 Long Daily Net Return Index ISIN
DE000HB4LGQ1

Leverage Ligne Smart Open End sur Platin Faktor 12 Long Daily Net Return Index ISIN
DE000HB6M5J7

Leverage Ligne Smart Open End sur Platin Faktor 12 Long Daily Net Return Index ISIN
DE000HB6M5K5

Leverage Ligne Smart Open End sur Platin Faktor 12 Long Daily Net Return Index ISIN
DE000HB6M5L3

(the “**Certificates**”)

The Index Sponsor of Platin Faktor 12 Long Daily Net Return Index, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 23/05/2022, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 23/05/2022.
- the Ratio applicable with effect on 23/05/2022 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC2J612	Platin Faktor 12 Long Daily Net Return Index	0,0005023762842635	23/05/2022

UniCredit Bank AG
Succursale di Milano

Piazza Gae Aulenti, 4 – Torre C
20154 Milano, Italia
Tel. +39 02 8862.1
Sede in Milano, Italia
Banca iscritta all’Albo delle Banche
(codice ABI 03081.7)
Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle
Imprese di Milano 09144100154

Consiglio di Gestione:
Dr. Michael Diederich (Spokesman),
Sandra Betocchi Drwenski,
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Jan Kupfer, Robert Schindler,
Guglielmo Zadra

Presidente del Consiglio di Sorveglianza:
Gianni Franco Papa

Forma legale: Aktiengesellschaft
Capitale Sociale EUR 2.407.151.016
interamente versato
Sede Legale: Monaco, Germania
N. iscrizione al Court Register di Monaco HR B 421 48
Tax-Id.No.: 143/107/72500
VAT Reg.No.: DE 129 273 380

www.cib.unicredit.eu

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000HB2FV61	Platin Faktor 12 Long Daily Net Return Index	0,0106542669020213	23/05/2022
DE000HB2FV79	Platin Faktor 12 Long Daily Net Return Index	0,0142056892026952	23/05/2022
DE000HB2FV87	Platin Faktor 12 Long Daily Net Return Index	0,0213085338040428	23/05/2022
DE000HB4LGN8	Platin Faktor 12 Long Daily Net Return Index	0,0320127078707313	23/05/2022
DE000HB4LGP3	Platin Faktor 12 Long Daily Net Return Index	0,0426836104943085	23/05/2022
DE000HB4LGQ1	Platin Faktor 12 Long Daily Net Return Index	0,0640254157414628	23/05/2022
DE000HB6M5J7	Platin Faktor 12 Long Daily Net Return Index	0,2456741498367910	23/05/2022
DE000HB6M5K5	Platin Faktor 12 Long Daily Net Return Index	0,3275655331157220	23/05/2022
DE000HB6M5L3	Platin Faktor 12 Long Daily Net Return Index	0,4913482996735820	23/05/2022