

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN
 DE000UC2J638
 Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN
 DE000UC2J653
 Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN
 DE000UC2LCS2
 Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN
 DE000UC2LCT0
 Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN
 DE000HB2FVM5
 Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN
 DE000HB4LGG2
 Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN
 DE000HB4LGH0
 Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN
 DE000HB4LGJ6
 Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN
 DE000HB6M5M1
 Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN
 DE000HB6M5N9
 Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN
 DE000HB6M5P4

(the “**Certificates**”)

The Index Sponsor of Platin Faktor 15 Long Daily Net Return Index, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 23/05/2022, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 23/05/2022.
- the Ratio applicable with effect on 23/05/2022 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
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UniCredit Bank AG
 Succursale di Milano

Piazza Gae Aulenti, 4 – Torre C
 20154 Milano, Italia
 Tel. +39 02 8862-1
 Sede in Milano, Italia
 Banca iscritta all'Albo delle Banche
 (codice ABI 03081.7)
 Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle
 Imprese di Milano 09144100154

Consiglio di Gestione:
 Dr. Michael Diederich (Spokesman),
 Sandra Betocchi Drwenski,
 Dr. Emanuele Buttà, Ilijana Čortan,
 Jan Kupfer, Robert Schindler,
 Guglielmo Zadra

Presidente del Consiglio di Sorveglianza:
 Gianni Franco Papa

Forma legale: Aktiengesellschaft
 Capitale Sociale EUR 2.407.151.016
 interamente versato
 Sede Legale: Monaco, Germania
 N. iscrizione al Court Register di Monaco HR B 421 48
 Tax-Id.No.: 143/107/72500
 VAT Reg.No.: DE 129 273 380

www.cib.unicredit.eu

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC2J638	Platin Faktor 15 Long Daily Net Return Index	0,00001492634783020440	23/05/2022
DE000UC2J653	Platin Faktor 15 Long Daily Net Return Index	0,000029852695660409	23/05/2022
DE000UC2LCS2	Platin Faktor 15 Long Daily Net Return Index	0,00008627593412175630	23/05/2022
DE000UC2LCT0	Platin Faktor 15 Long Daily Net Return Index	0,000129413901182634	23/05/2022
DE000HB2FVM5	Platin Faktor 15 Long Daily Net Return Index	0,002508696041176320	23/05/2022
DE000HB4LGG2	Platin Faktor 15 Long Daily Net Return Index	0,62634157601009	23/05/2022
DE000HB4LGH0	Platin Faktor 15 Long Daily Net Return Index	0,8351221013467870	23/05/2022
DE000HB4LGJ6	Platin Faktor 15 Long Daily Net Return Index	1,25268315202018	23/05/2022
DE000HB6M5M1	Platin Faktor 15 Long Daily Net Return Index	11,18101068876440	23/05/2022
DE000HB6M5N9	Platin Faktor 15 Long Daily Net Return Index	14,90801425168580	23/05/2022
DE000HB6M5P4	Platin Faktor 15 Long Daily Net Return Index	22,36202137752860	23/05/2022