

## Notice to Certificate Holders

Leverage Ligne Smart Open End sur WTI Oil Faktor 14 Long Daily ISIN DE000HB2FWV4
Leverage Ligne Smart Open End sur WTI Oil Faktor 14 Long Daily ISIN DE000HB2FWW2
Leverage Ligne Smart Open End sur WTI Oil Faktor 14 Long Daily ISIN DE000HB4LH02
Leverage Ligne Smart Open End sur WTI Oil Faktor 14 Long Daily ISIN DE000HB4LH10
Leverage Ligne Smart Open End sur WTI Oil Faktor 14 Long Daily ISIN DE000HB4LH28
Leverage Ligne Smart Open End sur WTI Oil Faktor 14 Long Daily ISIN DE000HB50K56
Leverage Ligne Smart Open End sur WTI Oil Faktor 14 Long Daily ISIN DE000HB50K64
Leverage Ligne Smart Open End sur WTI Oil Faktor 14 Long Daily ISIN DE000HB50K72
Leverage Ligne Smart Open End sur WTI Oil Faktor 14 Long Daily ISIN DE000HB5GL85
Leverage Ligne Smart Open End sur WTI Oil Faktor 14 Long Daily ISIN DE000HB5GL93
Leverage Ligne Smart Open End sur WTI Oil Faktor 14 Long Daily ISIN DE000HB5GLA2

(the “**Certificates**”)

The Index Sponsor of WTI Oil Faktor 14 Long Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 23/05/2022, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 23/05/2022.
- the Ratio applicable with effect on 23/05/2022 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000HB2FWV4	WTI Oil Faktor 14 Long Daily	0,0122	23/05/2022

UniCredit Bank AG  
 Succursale di Milano

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 Sede in Milano, Italia  
 Banca iscritta all’Albo delle Banche  
 (codice ABI 03081.7)  
 Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle  
 Imprese di Milano 09144100154

Consiglio di Gestione:  
 Dr. Michael Diederich (Spokesman),  
 Sandra Betocchi Drwenski,  
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Presidente del Consiglio di Sorveglianza:  
 Gianni Franco Papa

Forma legale: Aktiengesellschaft  
 Capitale Sociale EUR 2.407.151.016  
 interamente versato  
 Sede Legale: Monaco, Germania  
 N. iscrizione al Court Register di Monaco HR B 421 48  
 Tax-Id.No.: 143/107/72500  
 VAT Reg.No.: DE 129 273 380

[www.cib.unicredit.eu](http://www.cib.unicredit.eu)

<b>Certificate ISIN</b>	<b>Underlying</b>	<b>New Ratio</b>	<b>Effective Date</b>
DE000HB2FWW2	WTI Oil Faktor 14 Long Daily	0,0163	23/05/2022
DE000HB4LH02	WTI Oil Faktor 14 Long Daily	0,0656	23/05/2022
DE000HB4LH10	WTI Oil Faktor 14 Long Daily	0,0874	23/05/2022
DE000HB4LH28	WTI Oil Faktor 14 Long Daily	0,1312	23/05/2022
DE000HB50K56	WTI Oil Faktor 14 Long Daily	0,3376	23/05/2022
DE000HB50K64	WTI Oil Faktor 14 Long Daily	0,4501	23/05/2022
DE000HB50K72	WTI Oil Faktor 14 Long Daily	0,6752	23/05/2022
DE000HB5GL85	WTI Oil Faktor 14 Long Daily	32,3526	23/05/2022
DE000HB5GL93	WTI Oil Faktor 14 Long Daily	43,1367	23/05/2022
DE000HB5GLA2	WTI Oil Faktor 14 Long Daily	64,7051	23/05/2022