

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The shares of Amazon.com Inc. (ISIN US0231351067) (the "**shares**") are underlying and/or basket component of the securities listed below. The company, that issued the shares, has announced an issue of bonus shares with ratio 1:20 (the "**corporate action**") with effective date 06 June 2022. As a result of the corporate action, it was necessary to adjust the method described in the terms and conditions for the calculation or fixing of the redemption amount and, where applicable, the subscription ratio. As a result, the values already determined in accordance with the relevant terms and conditions were recalculated using the adjustment factor of 0.05 from the respective calculation agent as follows:

	WKN	Serial number	Product	Basispreis neu	Lower Knock-out Barrier new	Upper Knock-out Barrier new	Ratio new
Stock	HB2E5T	PF157539	HVB Call Optionsschein	USD 162,50			0,2
Stock	HB2LTR	PF158100	HVB Call Optionsschein	USD 175,-			0,2
Stock	HB3SQG	PF163881	HVB Call Optionsschein	USD 170,-			0,2
Stock	HB3XAN	PF164589	HVB Inline Optionsschein		USD 97,50	USD 172,50	
Stock	HB62WB	PF173768	HVB Call Optionsschein	USD 125,-			0,2
Stock	HB6D34	PF175609	HVB Call Optionsschein	USD 120,-			0,2

This announcement and further information will be published on www.bourse.unicredit.fr and will also be available for free at UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 Munich.

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