

# UNICREDIT BANK AG

## Notice pursuant to Terms and Conditions of the Securities

The shares of BioNTech SE (ISIN US09075V1026) (the "**Shares**") are an underlying or a basket component of the security listed below. The company that issued the shares paid a special dividend (the "**Corporate Action**") in respect of the shares as of June 2, 2022. Due to the corporate action, it became necessary to adjust the method for calculating or determining the repayment amount and, if applicable, the subscription ratio described in the securities terms and conditions. As a result, the values already determined in accordance with the respective security conditions were recalculated by the respective calculation agent using an adjustment factor of 0.986928 as follows:

	WKN	Seriennummer	Produkt	Basispreis neu	Barrier Level neu	Bezugsverhältnis neu	Stop Loss-Spread neu *)
Stock	HB1VZL	PF155529	HVB Call Optionsschein	USD 246,732		0,1013	
Stock	HB2775	PF156602	HVB Put Optionsschein	USD 217,1242		0,1013	
Stock	HB27UN	PF156670	HVB Call Optionsschein	USD 222,0588		0,1013	
Stock	HB2E62	PF157548	HVB Call Optionsschein	USD 197,3856		0,1013	
Stock	HB2E63	PF157549	HVB Call Optionsschein	USD 236,8627		0,1013	
Stock	HB2LTY	PF158107	HVB Call Optionsschein	USD 217,1242		0,1013	
Stock	HB2S3H	PF158576	HVB Call Optionsschein	USD 177,647		0,1013	
Stock	HB2T1R	PF158664	HVB Turbo Bull Open End	USD 120,334697	USD 120,334697	0,050662	
Stock	HB2TTC	PF158711	HVB Call Optionsschein	USD 157,9085		0,1013	
Stock	HB2V8L	PF158873	HVB Call Optionsschein	USD 138,1699		0,1013	
Stock	HB3208	PF159634	HVB Turbo Bull Open End	USD 110,170613	USD 110,170613	0,050662	
Stock	HB3R8M	PF163147	HVB Put Optionsschein	USD 138,1699		0,1013	
Stock	HB3R8N	PF163148	HVB Call Optionsschein	USD 138,1699		0,1013	
Stock	HB438Y	PF165327	HVB Turbo Bull Open End	USD 114,723999	USD 114,723999	0,050662	
Stock	HB45TH	PF165662	HVB Turbo Bull Open End	USD 104,735869	USD 104,735869	0,050662	
Stock	HB47K9	PF166584	HVB Mini Future Bull	USD 99,736883	USD 114,286262	0,050662	14,557188
Stock	HB4BJF	PF167060	HVB Mini Future Bull	USD 114,670822	USD 129,287568	0,050662	14,557188
Stock	HB4BJV	PF167057	HVB Turbo Bull Open End	USD 129,62788	USD 129,62788	0,050662	
Stock	HB4E2K	PF167370	HVB Mini Future Bull	USD 109,634263	USD 124,352928	0,050662	14,557188
Stock	HB4QNX	PF168697	HVB Put Optionsschein	USD 157,9085		0,1013	
Stock	HB4ZP6	PF169400	HVB Call Optionsschein	USD 157,9085		0,1013	
Stock	HB51G5	PF169550	HVB Turbo Bear Open End	USD 196,217841	USD 196,217841	0,050662	
Stock	HB5AMN	PF170917	HVB Turbo Bear Open End	USD 186,554419	USD 186,554419	0,050662	

	WKN	Seriennummer	Produkt	Basispreis neu	Barrier Level neu	Bezugsverhältnis neu	Stop Loss-Spread neu *)
Stock	HB5L9W	PF172697	HVB Mini Future Bear	USD 186,790736	USD 168,567302	0,050662	18,208822
Stock	HB62QA	PF173697	HVB Turbo Bull Open End	USD 123,854181	USD 123,854181	0,050662	
Stock	HB68AF	PF174684	HVB Mini Future Bull	USD 103,955676	USD 122,181686	0,050662	18,208822
Stock	HB68NB	PF174704	HVB Turbo Bull Open End	USD 133,657299	USD 133,657299	0,050662	
Stock	HB6EWB	PF175684	HVB Mini Future Bull	USD 118,759725	USD 136,985606	0,050662	18,208822
Stock	HB6J5H	PF175944	HVB Turbo Bull Open End	USD 148,371719	USD 148,371719	0,050662	
Stock	HB6JAA	PF175981	HVB Mini Future Bull	USD 128,588823	USD 146,854886	0,050662	18,208822
Stock	HB6M7C	PF176403	HVB Turbo Bull Open End	USD 143,388324	USD 143,388324	0,050662	
Stock	HB6P22	PF176667	HVB Mini Future Bull	USD 123,594387	USD 141,920246	0,050662	18,208822
Stock	HB6S0R	PF177027	HVB Turbo Bear Open End	USD 177,493004	USD 177,493004	0,050662	
Stock	HB6S45	PF177082	HVB Mini Future Bear	USD 197,214453	USD 178,831354	0,050662	18,208822
Stock	HB6SWY	PF177202	HVB Turbo Bear Open End	USD 167,646976	USD 167,646976	0,050662	
Stock	HB6XF8	PF177657	HVB Put Optionsschein	USD 138,1699		0,1013	
Stock	HB6Z28	PF177891	HVB Mini Future Bull	USD 133,341649	USD 151,592141	0,050662	18,208822
Stock	HB7166	PF178202	HVB Mini Future Bull	USD 138,207486	USD 156,526781	0,050662	18,208822
Stock	HB71DS	PF178226	HVB Turbo Bear Open End	USD 172,683646	USD 172,683646	0,050662	

\*) The adjustment of the stop loss spread will take effect on the next barrier adjustment day, provided that no spread adjustment day has taken place by then. In this case, the adjustment of the stop loss spread will take effect on the adjustment day.

This announcement and further information will be published on [www.bourse.unicredit.fr](http://www.bourse.unicredit.fr) and will also be available for free at UniCredit Bank AG, OSU1CA, Am Eisbach 4, 80538 Munich.

**UniCredit Bank AG**