

UNICREDIT BANK AG

Notice in accordance with the Securities Terms

The shares of Faurecia S.A. (ISIN FR0000121147) (the "share") are an underlying or a basket component of the certificate mentioned below. The company of the shares has accomplished a rights issue (the "corporate action") on 07.06.2022. With this corporate action the shareholder will receive 3 new shares with an issue price of 15,50 EUR for 10 old shares. As a result of the corporate action, it was necessary to adjust the method described in the terms and conditions for the calculation or fixing of the redemption amount and, where applicable, the subscription ratio. As a result, the values already determined in accordance with the relevant terms and conditions were recalculated using the adjustment factor of 0.90627763 from the respective calculation agent as follows:

	WKN	Serial Number	Product	Base Price new	Barrier Level new	Ratio new	Stop Loss-Spread new *)
Stock	HB0RXN	PF151354	HVB Call Optionsschein	EUR 40,7825		0,1103	
Stock	HB2M68	PF158225	HVB Call Optionsschein	EUR 40,7825		0,1103	
Stock	HB3W9U	PF164464	HVB Call Optionsschein	EUR 27,1883		0,1103	
Stock	HB3W9V	PF164465	HVB Call Optionsschein	EUR 29,454		0,1103	
Stock	HB3W9W	PF164466	HVB Call Optionsschein	EUR 29,454		0,1103	
Stock	HB3ZM9	PF164985	HVB Call Optionsschein	EUR 22,6569		0,1103	
Stock	HB439J	PF165437	HVB Turbo Bear Open End	EUR 24,638575	EUR 24,638575	0,110341	
Stock	HB462A	PF166276	HVB Call Optionsschein	EUR 18,1256		0,1103	
Stock	HB462B	PF166277	HVB Put Optionsschein	EUR 18,1256		0,1103	
Stock	HB462C	PF166278	HVB Call Optionsschein	EUR 19,9381		0,1103	
Stock	HB462D	PF166279	HVB Call Optionsschein	EUR 18,1256		0,1103	
Stock	HB45Y8	PF166151	HVB Turbo Bull Open End	EUR 14,625925	EUR 14,625925	0,110341	
Stock	HB45Y9	PF166152	HVB Turbo Bull Open End	EUR 16,454145	EUR 16,454145	0,110341	
Stock	HB4JGQ	PF167936	HVB Put Optionsschein	EUR 20,3912		0,1103	
Stock	HB4KRB	PF168203	HVB Mini Future Bear	EUR 26,915434	EUR 24,016357	0,110341	2,845712
Stock	HB4M5D	PF168420	HVB Call Optionsschein	EUR 20,3912		0,1103	
Stock	HB4NKV	PF168507	HVB Call Optionsschein	EUR 23,5632		0,1103	
Stock	HB4NKW	PF168508	HVB Call Optionsschein	EUR 24,9226		0,1103	
Stock	HB4XBU	PF169357	HVB Call Optionsschein	EUR 21,7507		0,1103	

	WKN	Serial Number	Product	Base Price new	Barrier Level new	Ratio new	Stop Loss-Spread new *)
Stock	HB68KG	PF175056	HVB Mini Future Bull	EUR 12,722788	EUR 14,817639	0,110341	2,075376
Stock	HB68KH	PF175057	HVB Mini Future Bull	EUR 14,540331	EUR 16,630195	0,110341	2,075376
Stock	HB68KJ	PF175058	HVB Mini Future Bull	EUR 14,994711	EUR 17,083333	0,110341	2,075376
Stock	HB68PA	PF174864	HVB Turbo Bull Open End	EUR 15,44909	EUR 15,44909	0,110341	
Stock	HB69WM	PF175208	HVB Turbo Bull Open End	EUR 17,265001	EUR 17,265001	0,110341	
Stock	HB6CAD	PF175555	HVB Mini Future Bull	EUR 16,354769	EUR 18,488064	0,110341	2,075376
Stock	HB6J8T	PF176004	HVB Turbo Bull Open End	EUR 18,163365	EUR 18,163365	0,110341	
Stock	HB6MA6	PF176474	HVB Turbo Bull Open End	EUR 19,067925	EUR 19,067925	0,110341	
Stock	HB6MHA	PF176541	HVB Mini Future Bull	EUR 17,251927	EUR 19,394341	0,110341	2,075376
Stock	HB6S9M	PF177133	HVB Mini Future Bull	EUR 18,151325	EUR 20,300619	0,110341	2,075376
Stock	HB6TE2	PF177304	HVB Call Optionsschein	EUR 22,6569		0,1103	
Stock	HB6XKD	PF177782	HVB Put Optionsschein	EUR 18,1256		0,1103	
Stock	HB6XKE	PF177783	HVB Call Optionsschein	EUR 20,3912		0,1103	
Stock	HB6Z1H	PF177903	HVB Turbo Bull Open End	EUR 20,4125	EUR 20,4125	0,110341	
Stock	HB6Z3D	PF177973	HVB Mini Future Bull	EUR 19,051668	EUR 21,116269	0,110341	2,075376
Stock	HB6ZA4	PF178115	HVB Call Optionsschein	EUR 22,6569		0,1103	
Stock	HB6ZA5	PF178116	HVB Put Optionsschein	EUR 20,3912		0,1103	
Stock	HB75KQ	PF178688	HVB Turbo Bear Open End	EUR 27,171399	EUR 27,171399	0,110341	
Stock	HB75LV	PF178744	HVB Mini Future Bear	EUR 28,077111	EUR 26,019231	0,110341	2,075376
Stock	HB75Q7	PF178712	HVB Call Optionsschein	EUR 24,9226		0,1103	
Stock	HB77ZS	PF179195	HVB Mini Future Bear	EUR 26,278778	EUR 23,934792	0,110341	2,347259

*) The adjustment of the stop loss spread will take effect on the next barrier adjustment day, provided that no spread adjustment day has taken place by then. In this case, the adjustment of the stop loss spread will take effect on the adjustment day.

This announcement and further information will be published on www.bourse.unicredit.fr and will also be available for free at UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 Munich.

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