

Notice to Certificate Holders

Leverage Ligne Smart Open End sur SILBER LEV 6 L USD ISIN DE000UC15B95
 Leverage Ligne Smart Open End sur SILBER LEV 6 L USD ISIN DE000UC1Q7L1
 Leverage Ligne Smart Open End sur SILBER LEV 6 L USD ISIN DE000UC2HBY0
 Leverage Ligne Smart Open End sur SILBER LEV 6 L USD ISIN DE000UC2M582
 Leverage Ligne Smart Open End sur SILBER LEV 6 L USD ISIN DE000UC2M590
 Leverage Ligne Smart Open End sur SILBER LEV 6 L USD ISIN DE000UC2M5A1

(the “**Certificates**”)

The Index Sponsor of SILBER LEV 6 L USD, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 20/06/2022, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 20/06/2022.
- the Ratio applicable with effect on 20/06/2022 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC15B95	SILBER LEV 6 L USD	0,0047844027680839	20/06/2022
DE000UC1Q7L1	SILBER LEV 6 L USD	0,0142052743165451	20/06/2022
DE000UC2HBY0	SILBER LEV 6 L USD	0,0255616875828553	20/06/2022
DE000UC2M582	SILBER LEV 6 L USD	0,0423081145063348	20/06/2022
DE000UC2M590	SILBER LEV 6 L USD	0,0564108193417798	20/06/2022
DE000UC2M5A1	SILBER LEV 6 L USD	0,0846162290126697	20/06/2022

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