

Notice to Certificate Holders

Leverage Ligne Smart Open End sur WTI Oil Faktor 13 Long Daily ISIN
DE000HB4LH77

Leverage Ligne Smart Open End sur WTI Oil Faktor 13 Long Daily ISIN
DE000HB4LH85

Leverage Ligne Smart Open End sur WTI Oil Faktor 13 Long Daily ISIN
DE000HB5GL51

Leverage Ligne Smart Open End sur WTI Oil Faktor 13 Long Daily ISIN
DE000HB5GL69

Leverage Ligne Smart Open End sur WTI Oil Faktor 13 Long Daily ISIN
DE000HB5GL77

(the “**Certificates**”)

The Index Sponsor of WTI Oil Faktor 13 Long Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 20/06/2022, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 20/06/2022.
- the Ratio applicable with effect on 20/06/2022 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000HB4LH77	WTI Oil Faktor 13 Long Daily	0,0227987406038226	20/06/2022
DE000HB4LH85	WTI Oil Faktor 13 Long Daily	0,0341981109057340	20/06/2022
DE000HB5GL51	WTI Oil Faktor 13 Long Daily	0,5321952038088930	20/06/2022
DE000HB5GL69	WTI Oil Faktor 13 Long Daily	0,7095936050785250	20/06/2022
DE000HB5GL77	WTI Oil Faktor 13 Long Daily	1,06439040761778	20/06/2022