

Notice to Certificate Holders

Short Ligne Smart Open End sur Platin LEV10 S USD ISIN DE000UC2DBR3
 Short Ligne Smart Open End sur Platin LEV10 S USD ISIN DE000HB0Z1C2
 Short Ligne Smart Open End sur Platin LEV10 S USD ISIN DE000HB0Z1D0
 Short Ligne Smart Open End sur Platin LEV10 S USD ISIN DE000HB0Z1E8
 Short Ligne Smart Open End sur Platin LEV10 S USD ISIN DE000HB3Q2S4
 Short Ligne Smart Open End sur Platin LEV10 S USD ISIN DE000HB3Q2T2
 Short Ligne Smart Open End sur Platin LEV10 S USD ISIN DE000HB3Q2U0

(the “**Certificates**”)

The Index Sponsor of Platin LEV10 S USD, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 20/06/2022, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 20/06/2022.
- the Ratio applicable with effect on 20/06/2022 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC2DBR3	Platin LEV10 S USD	0,005229733834253230	20/06/2022
DE000HB0Z1C2	Platin LEV10 S USD	0,008361423229148420	20/06/2022
DE000HB0Z1D0	Platin LEV10 S USD	0,0111485643055312	20/06/2022
DE000HB0Z1E8	Platin LEV10 S USD	0,0167228464582968	20/06/2022
DE000HB3Q2S4	Platin LEV10 S USD	0,0391843320981873	20/06/2022
DE000HB3Q2T2	Platin LEV10 S USD	0,0522457761309165	20/06/2022
DE000HB3Q2U0	Platin LEV10 S USD	0,0783686641963747	20/06/2022

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