

## Notice to Certificate Holders

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN DE000UC2J638

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN DE000UC2J653

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN DE000UC2LCS2

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN DE000UC2LCT0

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN DE000HB2FVM5

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN DE000HB4LGG2

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN DE000HB4LGH0

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN DE000HB4LGJ6

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN DE000HB6M5M1

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN DE000HB6M5N9

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN DE000HB6M5P4

(the “**Certificates**”)

The Index Sponsor of Platin Faktor 15 Long Daily Net Return Index, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 20/06/2022, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 20/06/2022.
- the Ratio applicable with effect on 20/06/2022 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
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UniCredit Bank AG  
 Succursale di Milano

Piazza Gae Aulenti, 4 – Torre C  
 20154 Milano, Italia  
 Tel. +39 02 8862.1  
 Sede in Milano, Italia  
 Banca iscritta all'Albo delle Banche  
 (codice ABI 03081.7)  
 Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle  
 Imprese di Milano 09144100154

Consiglio di Gestione:  
 Dr. Michael Diederich (Spokesman),  
 Sandra Betocchi Drwenski,  
 Dr. Emanuele Buttà, Ljiljana Čortan,  
 Jan Kupfer, Robert Schindler,  
 Guglielmo Zadra

Presidente del Consiglio di Sorveglianza:  
 Gianni Franco Papa

Forma legale: Aktiengesellschaft  
 Capitale Sociale EUR 2.407.151.016  
 interamente versato  
 Sede Legale: Monaco, Germania  
 N. iscrizione al Court Register di Monaco HR B 421 48  
 Tax-Id.No.: 143/107/72500  
 VAT Reg.No.: DE 129 273 380

[www.cib.unicredit.eu](http://www.cib.unicredit.eu)

<b>Certificate ISIN</b>	<b>Underlying</b>	<b>New Ratio</b>	<b>Effective Date</b>
DE000UC2J638	Platin Faktor 15 Long Daily Net Return Index	0,00000148293914299043	20/06/2022
DE000UC2J653	Platin Faktor 15 Long Daily Net Return Index	0,00000296587828598087	20/06/2022
DE000UC2LCS2	Platin Faktor 15 Long Daily Net Return Index	0,00000857155154513532	20/06/2022
DE000UC2LCT0	Platin Faktor 15 Long Daily Net Return Index	0,00001285732731770290	20/06/2022
DE000HB2FVM5	Platin Faktor 15 Long Daily Net Return Index	0,000249240041813668	20/06/2022
DE000HB4LGG2	Platin Faktor 15 Long Daily Net Return Index	0,0622273077455785	20/06/2022
DE000HB4LGH0	Platin Faktor 15 Long Daily Net Return Index	0,0829697436607713	20/06/2022
DE000HB4LGJ6	Platin Faktor 15 Long Daily Net Return Index	0,1244546154911570	20/06/2022
DE000HB6M5M1	Platin Faktor 15 Long Daily Net Return Index	1,11083827049848	20/06/2022
DE000HB6M5N9	Platin Faktor 15 Long Daily Net Return Index	1,48111769399797	20/06/2022
DE000HB6M5P4	Platin Faktor 15 Long Daily Net Return Index	2,22167654099695	20/06/2022