

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The shares of Shopify Inc. (ISIN CA82509L1076) (the "**shares**") are underlying and/or basket component of the securities listed below. The company, that issued the shares, has announced a 10 for 1 stock split (the "**corporate action**") with effective day 29 June 2022. As a result of the corporate action, it was necessary to adjust the method described in the terms and conditions for the calculation or fixing of the redemption amount and, where applicable, the subscription ratio. As a result, the values already determined in accordance with the relevant terms and conditions were recalculated using the adjustment factor of 0.10 from the respective calculation agent as follows:

ISIN	Serial Number	Product	Base price new	Subscription Ratio new
DE000HB3JVM5	PF162206	HVB Call Optionsschein	USD 75,-	1
DE000HB4JBF9	PF167858	HVB Call Optionsschein	USD 55,-	1
DE000HB5THF2	PF173427	HVB Call Optionsschein	USD 50,-	1
DE000HB6D3H7	PF175622	HVB Call Optionsschein	USD 35,-	1
DE000HB6XGP3	PF177706	HVB Put Optionsschein	USD 30,-	1
DE000HB7JUA3	PF180669	HVB Call Optionsschein	USD 32,50	1

This announcement and further information will be published on www.bourse.unicredit.fr and will also be available for free at UniCredit Bank AG, OSU1CA, Am Eisbach 4, 80538 Munich.

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