

## Notice to Certificate Holders

Leverage Ligne Smart Open End sur LevDAX® x8 (TR) Index EUR ISIN  
DE000UC10QK3

Leverage Ligne Smart Open End sur LevDAX® x8 (TR) Index EUR ISIN  
DE000UC10QL1

Leverage Ligne Smart Open End sur LevDAX® x8 (TR) Index EUR ISIN  
DE000UC10QM9

Leverage Ligne Smart Open End sur LevDAX® x8 (TR) Index EUR ISIN  
DE000UC2K388

Leverage Ligne Smart Open End sur LevDAX® x8 (TR) Index EUR ISIN  
DE000UC2K396

Leverage Ligne Smart Open End sur LevDAX® x8 (TR) Index EUR ISIN  
DE000UC2K3A8

Leverage Ligne Smart Open End sur LevDAX® x8 (TR) Index EUR ISIN  
DE000HB7HEJ2

Leverage Ligne Smart Open End sur LevDAX® x8 (TR) Index EUR ISIN  
DE000HB7HEK0

Leverage Ligne Smart Open End sur LevDAX® x8 (TR) Index EUR ISIN  
DE000HB7HEL8

(the “**Certificates**”)

The Index Sponsor of LevDAX® x8 (TR) Index EUR, in brief (the “Index”) announced the Index reverse split (factor 1000) with effective date 08/07/2022, whereby the Index level will be multiplied by the factor of 1000.

As a consequence of the Index reverse split (factor 1000), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor 1000), it has been taken into account the factor of 1000 in the calculation of the Ratio valid on 08/07/2022.
- the Ratio applicable with effect on 08/07/2022 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC10QK3	LevDAX® x8 (TR) Index EUR	0,0000005950715191593670	08/07/2022
DE000UC10QL1	LevDAX® x8 (TR) Index EUR	0,00000089260727873905	08/07/2022

UniCredit Bank AG  
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Sede in Milano, Italia  
Banca iscritta all’Albo delle Banche  
(codice ABI 03081.7)  
Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle  
Imprese di Milano 09144100154

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Forma legale: Aktiengesellschaft  
Capitale Sociale EUR 2.407.151.016  
interamente versato  
Sede Legale: Monaco, Germania  
N. iscrizione al Court Register di Monaco HR B 421 48  
Tax-Id.No.: 143/107/72500  
VAT Reg.No.: DE 129 273 380

www.cib.unicredit.eu

<b>Certificate ISIN</b>	<b>Underlying</b>	<b>New Ratio</b>	<b>Effective Date</b>
DE000UC10QM9	LevDAX® x8 (TR) Index EUR	0,00000119014303831873	08/07/2022
DE000UC2K388	LevDAX® x8 (TR) Index EUR	0,0000001710419864465940	08/07/2022
DE000UC2K396	LevDAX® x8 (TR) Index EUR	0,0000002280559819287920	08/07/2022
DE000UC2K3A8	LevDAX® x8 (TR) Index EUR	0,0000003420839728931880	08/07/2022
DE000HB7HEJ2	LevDAX® x8 (TR) Index EUR	0,00000206333768310941	08/07/2022
DE000HB7HEK0	LevDAX® x8 (TR) Index EUR	0,00000275111691081255	08/07/2022
DE000HB7HEL8	LevDAX® x8 (TR) Index EUR	0,00000412667536621882	08/07/2022