

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Silber Faktor 14 Long Daily ISIN DE000HB6M623
 Leverage Ligne Smart Open End sur Silber Faktor 14 Long Daily ISIN DE000HB6M631
 Leverage Ligne Smart Open End sur Silber Faktor 14 Long Daily ISIN DE000HB6M649
 Leverage Ligne Smart Open End sur Silber Faktor 14 Long Daily ISIN DE000HB89BC5
 Leverage Ligne Smart Open End sur Silber Faktor 14 Long Daily ISIN DE000HB89BD3
 Leverage Ligne Smart Open End sur Silber Faktor 14 Long Daily ISIN DE000HB89BE1

(the “**Certificates**”)

The Index Sponsor of Silber Faktor 14 Long Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 18/07/2022, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 18/07/2022.
- the Ratio applicable with effect on 18/07/2022 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000HB6M623	Silber Faktor 14 Long Daily	0,0217340683329741	18/07/2022
DE000HB6M631	Silber Faktor 14 Long Daily	0,0289787577772988	18/07/2022
DE000HB6M649	Silber Faktor 14 Long Daily	0,0434681366659483	18/07/2022
DE000HB89BC5	Silber Faktor 14 Long Daily	0,1023564573209660	18/07/2022
DE000HB89BD3	Silber Faktor 14 Long Daily	0,1364752764279550	18/07/2022
DE000HB89BE1	Silber Faktor 14 Long Daily	0,2047129146419330	18/07/2022

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